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Page 1062 ID#089362

# WHITE HOUSE OFFICE OF RECORDS MANAGEMENT WORKSHEET

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Page 2

# WHITE HOUSE OFFICE OF RECORDS MANAGEMENT WORKSHEET

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WASHINGTON

THE PRESIDENT'S SCHEDULE Thursday, July 22, 1982

9:00 am (30 min)	Staff Time 9.18 - (Peter, Messe, Deaver) MD			Office
9:30 am (15 min)	National Security Briefing See. WEINBER (Clark) K. M. Francisco, Garron Seeve, Nov. 9:33-10:09	RUGR, MKD, CLA. LUAN RAILEY	Oval	Office
(15 min)	10:16-11:17 CONDUESSIONAL TIME	· •	Ovel	<del>Offic</del> e
10:00 am (3 l/2 hrs)	Personal Staff Time and Lunch		_	Office
1:30 pm (10 min) (5.881) 2:35 pm	Signing Ceremony for Small Business Innovation Development Act 1:30 - (Dole/Duberstein) (Table 1:38 Kesitement St. Louis Trip (See separate schedule)	•	arks a	<del>-Roo</del> m
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# SUPPLEMENTARY BRIEFING MATERIALS

Tab C	Missouri Political Briefing (Rollins)
Tab D	Mathews-Dickey Boys Club (Moorhead)
Tab E	Fundraiser for Eureka College (von Damm)
Tab F	<pre>Interview with Julius Hunter (Small)</pre>



WASHINGTON

July 21, 1982

MEETING WITH SENATOR HARRISON (JACK) SCHMITT

(R-NEW MEXICO)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:00 a.m. (10 minutes)

FROM: Kenneth M. Duberstein

10.16 -10:33

### I. PURPOSE

To seek Senator Schmitt's support on the tax bill.

## II. BACKGROUND

The Senate is presently debating H.R. 4961, the tax increase/spending reduction bill. You have indicated your strong support for this bill, which increases revenues by \$99 billion over three years and reduces spending by \$17.5 billion over that same period. Thus far, Senator Dole and the Republican leadership have defeated objectionable amendments which have been offered to the bill, but it is anticipated that if an amendment is offered to strike out the provision calling for withholding on interest and dividends, the vote could be very close. Also, although the outlook on final passage of the bill is optimistic, we still need to shore up our support on that vote.

Senator Jack Schmitt (R-New Mexico) has indicated his opposition to the tax bill. He objects to raising taxes generally and is specifically concerned about the withholding on interest and dividends, the pension provisions, and the minimum tax. Senator Schmitt is up for re-election and this adds to his sensitivity with regard to increasing taxes. Last year Senator Schmitt was successful in adding language to the tax bill to increase incentives for savings and investment. He had hoped that the Senate Finance Committee would expand and accelerate the provisions in this tax bill, but they did not accept his recommendations. He is concerned that the withholding provisions of the tax bill will be a disincentive for savings and investment.

On Monday, July 19, you called Senator Schmitt to discuss the tax bill, and he indicated at that time that he wanted to be helpful but he was concerned about the tax increase and withholding. He also mentioned later that he had asked you about his request to visit with you on the subject of long range space policy and that you were unaware of his request. Schmitt had requested such a meeting, but we have not been able to accommodate his request as yet. He may bring this subject up since he is prone to complain "that the White House doesn't do enough for him."

You should seek Senator Schmitt's support for the overall tax bill and mention specifically the withholding provision.

### III. PARTICIPANTS

- \_\_ The President
- Secretary Donald Regan
- \_ Senator Jack Schmitt (R-New Mexico)

### Staff

Kenneth M. Duberstein

REGRET: Vice President

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Schmitt to arrive the Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10-minute meeting with the President.

Attachment: Talking Points

WASHINGTON

MEETING WITH SENATOR MACK MATTINGLY (R-GEORGIA)

Thursday, July 22, 1982 DATE:

LOCATION: The Oval Office

10:10 A.M. (10 minutes) TIME:

Kenneth M. Duberstein for A.

10:35 - 10:52 FROM:

#### I. PURPOSE

To seek Senator Mattingly's support for the tax bill currently pending on the Senate floor.

#### II. BACKGROUND

The tax bill mandated by the Congressional Budget Resolution remains pending on the Senate floor today. Senator Baker intends to remain in late this evening in an effort to complete Senate action on this revenue/expenditure reduction measure.

All amendments opposed yesterday by Senate Finance Committee Chairman Bob Dole and the Administration were defeated. The major Democratic amendment which, among other provisions, would have deferred the third year tax cut for individuals over a certain income was defeated by a 45-54 vote.

An amendment still is expected to be offered deleting the withholding on dividends and interest provision, perhaps by Senator Bob Kasten (R-Wisconsin). Retention of this provision is thought by Senator Dole and Treasury to be critical to the successful outcome of the tax bill.

Senator Mattingly has submitted three amendments to the tax bill. One would strike the penalty for substantial underpayment of taxes. The second would repeal the basis adjustment for property subject to the investment tax credit. The final one would strike the repeal of the 1985 and 1986 ACRS Adjustments.

#### III. PARTICIPANTS

The President Secretary Regan Senator Mack Mattingly (R-Georgia)

### Staff

Kenneth M. Duberstein

RECRET: The Vice President

## IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator Mattingly to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

WASHINGTON

July 22, 1982

MEETING WITH SENATOR BOB KASTEN (R-WISCONSIN)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:30 a.m. (15 minutes)

10:55 - 11:17

FROM: Kenneth M. Duberstein .

### I. PURPOSE

To seek Senator Kasten's support on the tax bill.

### II. BACKGROUND

The Senate is presently debating H.R. 4961, the tax increase/spending reduction bill. You have indicated your strong support for this bill, which increases revenues by \$99 billion over three years and reduces spending by \$17.5 billion over that same period. Thus far, Senator Dole and the Republican leadership have defeated objectionable amendments which have been offered to the bill, but it is anticipated that if an amendment is offered to strike out the provision calling for withholding on interest and dividends, the vote could be very close. Also, although the outlook on final passage of the bill is optimistic, we still need to shore up our support on that vote.

Senator Bob Kasten (R-Wisconsin), a member of the Senate Finance Committee, voted for the Budget Resolution which directed the Finance Committee to achieve these savings through revenue and spending adjustments. However, Kasten has consistently expressed his opposition to raising taxes in order to reduce deficits. Kasten is also opposed to the ten percent withholding on interest and dividends, and has prepared an amendment to strike that provision from the bill.

On Monday, July 19, you called Kasten to seek his support on the tax bill. At that time, he also mentioned to you his problems with the tip provisions contained in the bill. In your meeting with Kasten, you should seek to discourage him not only from offering an amendment to strike the withholding provision, but also from supporting such an amendment should it be offered by another Senator. Also, you should seek Kasten's overall support for the bill.

### III. PARTICIPANTS

The President
Secretary Denald Regan
Senator Bob Kasten (R-Wisconsin)

### Staff

Kenneth M. Duberstein

RECRET: Vice President

### IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator Kasten to arrive Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 15-minute meeting with the President.

Attachment: Talking Points

UNPUBLISHED July 21, 19 5:00 pm

# THE WHITE HOUSE

### WASHINGTON

# THE PRESIDENT'S SCHEDULE Thursday, July 22, 1982

9:00 am (30 min)	Staff Time (Baker, Meese, Deaver)	Oval Office
9:30 am (15 min)	National Security Briefing Cap weaker (Clark) Batter Regue, nauman Baile	ger Oval Office
9:45 am (15 min)	Senior Staff Time	Oval Office
10:00 am (3 1/2 hrs) (1:55) 1:30 pm (10 min)	Personal Staff Time and Lunch	Oval Office  Pare Koudun  East Room
(10 13111)		draft remarks attached)
2:35 pm	Depart for St. Louis Trip (See separate schedule)	South Groun
	(Studdert) (Tab B	detailed trip schedule)
	ON St. Louis	St. Louis

# SUPPLEMENTARY BRIEFING MATERIALS

O Degrapio Sumine Missouri Political Briefing Tab C (Rollins) Mathews-Dickey Boys Club Tab D (Moorhead) Fundraiser for Eureka College Tab E (von Damm) Interview with Julius Hunter

(Small)

Tab F

UNPUBLISHED
July 21 , 1982
5:00 pm

# THE WHITE HOUSE

### WASHINGTON

# THE PRESIDENT'S SCHEDULE Thursday, July 22, 1982

9:00 am (30 min)	Staff Time (Baker, Meese, Deaver)		Oval Office
9:30 am (15 min)	National Security Briefing (Clark)		Oval Office
9:45 am (15 min)	Senior Staff Time		Oval Office
10:00 am - 11 (2 1/2 hrs)	SEMATORY). Ressonal Staff Time and Lunch		Oval Office
1:30 pm (10 min)	Signing Ceremony for Small Bus Innovation Development Act	iness	East Room
	(Dole/Duberstein)	(Tab A) (draft rem	arks attached)
2:35 pm	Depart for St. Louis Trip (See separate schedule)		South Ground
	(Studdert)	(Tab Bdetailed	trip schedule)
*	ON St. Louis		St. Louis

# SUPPLEMENTARY BRIEFING MATERIALS

Tab C	Missouri Political Briefing (Rollins)
Tab D	Mathews-Dickey Boys Club (Moorhead)
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Tab F	<pre>Interview with Julius Hunter (Small)</pre>

WASHINGTON

July 21, 1982

### MEETING WITH SENATOR HARRISON (JACK) SCHMITT

(R-NEW MEXICO)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:00 a.m. (10 minutes)

FROM: Kenneth M. Duberstein [ar].

### I. PURPOSE

To seek Senator Schmitt's support on the tax bill.

### II. BACKGROUND

The Senate is presently debating H.R. 4961, the tax increase/spending reduction bill. You have indicated your strong support for this bill, which increases revenues by \$99 billion over three years and reduces spending by \$17.5 billion over that same period. Thus far, Senator Dole and the Republican leadership have defeated objectionable amendments which have been offered to the bill, but it is anticipated that if an amendment is offered to strike out the provision calling for withholding on interest and dividends, the vote could be very close. Also, although the outlook on final passage of the bill is optimistic, we still need to shore up our support on that vote.

Senator Jack Schmitt (R-New Mexico) has indicated his opposition to the tax bill. He objects to raising taxes generally and is specifically concerned about the withholding on interest and dividends, the pension provisions, and the minimum tax. Senator Schmitt is up for re-election and this adds to his sensitivity with regard to increasing taxes. Last year Senator Schmitt was successful in adding language to the tax bill to increase incentives for savings and investment. He had hoped that the Senate Finance Committee would expand and accelerate the provisions in this tax bill, but they did not accept his recommendations. He is concerned that the withholding provisions of the tax bill will be a disincentive for savings and investment.

On Monday, July 19, you called Senator Schmitt to discuss the tax bill, and he indicated at that time that he wanted to be helpful but he was concerned about the tax increase and withholding. He also mentioned later that he had asked you about his request to visit with you on the subject of long range space policy and that you were unaware of his request. Schmitt had requested such a meeting, but we have not been able to accommodate his request as yet. He may bring this subject up since he is prone to complain "that the White House doesn't do enough for him."

You should seek Senator Schmitt's support for the overall tax bill and mention specifically the withholding provision.

### III. PARTICIPANTS

The President Secretary Donald Regan Senator Jack Schmitt (R-New Mexico)

### Staff

Kenneth M. Duberstein

REGRET: Vice President

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Schmitt to arrive the Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10-minute meeting with the President.

Attachment: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR JACK SCHMITT

- -- Remind Schmitt of your conversation earlier this week,
  and mention that you understand Schmitt's concerns about the
  tax bill.
- -- Reiterate your own personal preference not to raise taxes,
  but indicate that this action is necessary because of the
  deficits. If this bill is defeated, and deficits go up,
  the signal we would be sending to the financial markets will
  be worse than the results of increased taxes.
- -- Remind Schmitt that the tax bill achieves over 75 percent of the revenue increases through compliance and correcting unintended tax advantages. Remind Schmitt of your earlier conversation on withholding and emphasize your conviction that this is a crucial aspect of the legislation. Encourage him to support the withholding provision of the bill.
- -- Tell Schmitt you really need him on this tax bill, and, difficult though it may be, you hope he will be able to support you.

WASHINGTON

July 21, 1982

RR

MEETING WITH SENATOR HARRISON (JACK) SCHMITT

(R-NEW MEXICO)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:00 a.m. (10 minutes)

FROM: Kenneth M. Duberstein far).

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To seek Senator Schmitt's support on the tax bill.

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You should seek Senator Schmitt's support for the overall tax bill and mention specifically the withholding provision.

# III. PARTICIPANTS

The President
Secretary Donald Regan
Senator Jack Schmitt (R-New Mexico)

### Staff

Kenneth M. Duberstein

REGRET: Vice President

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Schmitt to arrive the Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10-minute meeting with the President.

Attachment: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR JACK SCHMITT

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- -- Tell Schmitt you really need him on this tax bill, and, difficult though it may be, you hope he will be able to support you.

**WASHINGTON** 

MEETING WITH SENATOR MACK MATTINGLY (R-GEORGIA)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:10 A.M. (10 minutes)

FROM: Kenneth M. Duberstein for A.

### I. PURPOSE

To seek Senator Mattingly's support for the tax bill currently pending on the Senate floor.

### II. BACKGROUND

The tax bill mandated by the Congressional Budget Resolution remains pending on the Senate floor today. Senator Baker intends to remain in late this evening in an effort to complete Senate action on this revenue/expenditure reduction measure.

All amendments opposed yesterday by Senate Finance Committee Chairman Bob Dole and the Administration were defeated. The major Democratic amendment which, among other provisions, would have deferred the third year tax cut for individuals over a certain income was defeated by a 45-54 vote.

An amendment still is expected to be offered deleting the withholding on dividends and interest provision, perhaps by Senator Bob Kasten (R-Wisconsin). Retention of this provision is thought by Senator Dole and Treasury to be critical to the successful outcome of the tax bill.

Senator Mattingly has submitted three amendments to the tax bill. One would strike the penalty for substantial underpayment of taxes. The second would repeal the basis adjustment for property subject to the investment tax credit. The final one would strike the repeal of the 1985 and 1986 ACRS Adjustments.

### III. PARTICIPANTS

The President
Secretary Regan
Senator Mack Mattingly (R-Georgia)

### Staff

Kenneth M. Duberstein

REGRET: The Vice President

# IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator Mattingly to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR MACK MATTINGLY (R-GEORGIA)

- --Tell Senator Mattingly that you were pleased with the House floor action yesterday to retain the C-5 aircraft in the Defense Authorization Bill. You recall his interest in that matter.
- --Tell him that you don't like raising taxes any more than he does but that it is something that simply has to be done to assist in lowering deficits. Also advise him that this bill stresses collecting taxes already owed under current law rather than enacting new taxes.
- --Indicate that you are aware of the three amendments he has submitted to the bill and that you recognize they are well-intentioned. They concern the underpayment penalty in the compliance section; basis adjustment for investment tax credit property and the 1985 and 1986 ACRS adjustments.
- --Tell Senator Mattingly that the two of you were elected together and you simply must stick together if the job of getting the economy back on track is to occur. This sometimes will involve taking unpleasant action.
- --Tell him you need his vote both to retain the withholding on dividends and interest and on final passage.

WASHINGTON

MEETING WITH SENATOR MACK MATTINGLY (R-GEORGIA)

DATE:

Thursday, July 22, 1982

LOCATION:

The Oval Office

TIME:

10:10 A.M. (10 minutes)

FROM:

Kenneth M. Duberstein for A.

# 100

### I. PURPOSE

To seek Senator Mattingly's support for the tax bill currently pending on the Senate floor.

### II. BACKGROUND

The tax bill mandated by the Congressional Budget Resolution remains pending on the Senate floor today. Senator Baker intends to remain in late this evening in an effort to complete Senate action on this revenue/expenditure reduction measure.

All amendments opposed yesterday by Senate Finance Committee Chairman Bob Dole and the Administration were defeated. The major Democratic amendment which, among other provisions, would have deferred the third year tax cut for individuals over a certain income was defeated by a 45-54 vote.

An amendment still is expected to be offered deleting the withholding on dividends and interest provision, perhaps by Senator Bob Kasten (R-Wisconsin). Retention of this provision is thought by Senator Dole and Treasury to be critical to the successful outcome of the tax bill.

Senator Mattingly has submitted three amendments to the tax bill. One would strike the penalty for substantial underpayment of taxes. The second would repeal the basis adjustment for property subject to the investment tax credit. The final one would strike the repeal of the 1985 and 1986 ACRS Adjustments.

### III. PARTICIPANTS

The President Secretary Regan Senator Mack Mattingly (R-Georgia)

### Staff

Kenneth M. Duberstein

REGRET: The Vice President

## IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator Mattingly to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR MACK MATTINGLY (R-GEORGIA)

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- --Tell Senator Mattingly that the two of you were elected together and you simply must stick together if the job of getting the economy back on track is to occur. This sometimes will involve taking unpleasant action.
- --Tell him you need his vote both to retain the withholding on dividends and interest and on final passage.

WASHINGTON

MEETING WITH SENATOR PAULA HAWKINS (R-FLORIDA)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:20 A.M. (10 minutes)

FROM: Kenneth M. Duberstein

### I. PURPOSE

To seek Senator Hawkins' support for the tax bill currently pending on the Senate floor.

# II. BACKGROUND

The tax bill mandated by the Congressional Budget Resolution remains pending on the Senate floor today. Senator Baker intends to remain in late this evening in an effort to complete Senate action on this revenue/expenditure reduction measure.

All amendments opposed yesterday by Senate Finance Committee Chairman Bob Dole and the Administration were defeated. The major Democratic amendment which, among other provisions, would have deferred the third year tax cut for individuals over a certain income was defeated by a 45-54 vote.

An amendment still is expected to be offered deleting the withholding on dividends and interest provision, perhaps by Senator Bob Kasten (R-Wisconsin). Retention of this provision is thought by Senator Dole and Treasury to be critical to the successful outcome of the tax bill.

REGRET: The Vice President

### III. PARTICIPANTS

The President
Secretary Regan
Senator Paula Hawkins (R-Florida)

Staff

Kenneth M. Duberstein

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Hawkins to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR PAULA HAWKINS (R-FLORIDA)

- -- Thank Senator Hawkins for the opportunity to speak with her earlier this week regarding the tax bill and indicate you know that the Vice President also has spoken by phone with her about this legislation.
- -- Indicate that you are aware of her concerns for the impact the legislation could have on senior citizens, an important element of her constituency. Express the point that in the case of the withholding on dividends and interest that 80 percent of individuals over 65 would be exempted. Also, Senator Bob Dole has modified the bill to reduce the 10 percent threshold for medical deduction to 7 percent.
- -- Tell Senator Hawkins that it is critical to retain the withholding on dividends and interest provision in the bill and therefore you must have her vote on this issue.
- -- Tell her that passage of this tax bill is critically important. You must have her vote on final passage.

# The Programme to s regarder was

REGRET: The Vice President

### THE WHITE HOUSE

WASHINGTON

MEETING WITH SENATOR PAULA HAWKINS (R-FLORIDA)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office

TIME: 10:20 A.M. (10 minutes)

FROM: Kenneth M. Duberstein Land.

### I. PURPOSE

To seek Senator Hawkins' support for the tax bill currently pending on the Senate floor.

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### III. PARTICIPANTS

The President Secretary Regan Senator Paula Hawkins (R-Florida)

Staff

Kenneth M. Duberstein

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Hawkins to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

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- -- Tell Senator Hawkins that it is critical to retain the withholding on dividends and interest provision in the bill and therefore you must have her vote on this issue.
- -- Tell her that passage of this tax bill is critically important. You must have her vote on final passage.

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WASHINGTON

July 22, 1982

MEETING WITH SENATOR BOB KASTEN (R-WISCONSIN)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office TIME: 10:30 a.m. (15 minutes)

FROM: Kenneth M. Duberstein Kor ...

# I. PURPOSE

To seek Senator Kasten's support on the tax bill.

### II. BACKGROUND

The Senate is presently debating H.R. 4961, the tax increase/spending reduction bill. You have indicated your strong support for this bill, which increases revenues by \$99 billion over three years and reduces spending by \$17.5 billion over that same period. Thus far, Senator Dole and the Republican leadership have defeated objectionable amendments which have been offered to the bill, but it is anticipated that if an amendment is offered to strike out the provision calling for withholding on interest and dividends, the vote could be very close. Also, although the outlook on final passage of the bill is optimistic, we still need to shore up our support on that vote.

Senator Bob Kasten (R-Wisconsin), a member of the Senate Finance Committee, voted for the Budget Resolution which directed the Finance Committee to achieve these savings through revenue and spending adjustments. However, Kasten has consistently expressed his opposition to raising taxes in order to reduce deficits. Kasten is also opposed to the ten percent withholding on interest and dividends, and has prepared an amendment to strike that provision from the bill.

On Monday, July 19, you called Kasten to seek his support on the tax bill. At that time, he also mentioned to you his problems with the tip provisions contained in the bill. In your meeting with Kasten, you should seek to discourage him not only from offering an amendment to strike the withholding provision, but also from supporting such an amendment should it be offered by another Senator. Also, you should seek Kasten's overall support for the bill.

### III. PARTICIPANTS

The President Secretary Donald Regan Senator Bob Kasten (R-Wisconsin)

### Staff

Kenneth M. Duberstein

REGRET: Vice President

## IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator Kasten to arrive Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 15-minute meeting with the President.

Attachment: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR BOB KASTEN

- -- Remind Senator Kasten of your earlier conversation on July 19 about the tax bill. Tell him you know he has deep concerns about this bill and that it is a tough issue for everyone.
- -- Reassure him that you do not want to raise taxes any more than he does, but that we must face this problem if we have any hope of reducing the deficit.
- amendment to strike the withholding provision of the tax bill. Explain to Kasten that this provision of the bill is crucial and remind him of the exemptions for the elderly, low-income individuals, and small financial institutions.

  Also remind Kasten that the only taxpayers for whom this would be a savings disincentive are those who are not now paying the taxes owed on their income. Remind Kasten that the withholding provision is included in the House version of the tax bill.
- -- Be firm with Kasten in seeking his support on withholding and on final passage of the bill.

WASHINGTON

N

July 22, 1982

MEETING WITH SENATOR BOB KASTEN (R-WISCONSIN)

DATE: Thursday, July 22, 1982

LOCATION: The Oval Office TIME: 10:30 a.m. (15 minutes)

### I. PURPOSE

To seek Senator Kasten's support on the tax bill.

### II. BACKGROUND

The Senate is presently debating H.R. 4961, the tax increase/spending reduction bill. You have indicated your strong support for this bill, which increases revenues by \$99 billion over three years and reduces spending by \$17.5 billion over that same period. Thus far, Senator Dole and the Republican leadership have defeated objectionable amendments which have been offered to the bill, but it is anticipated that if an amendment is offered to strike out the provision calling for withholding on interest and dividends, the vote could be very close. Also, although the outlook on final passage of the bill is optimistic, we still need to shore up our support on that vote.

Senator Bob Kasten (R-Wisconsin), a member of the Senate Finance Committee, voted for the Budget Resolution which directed the Finance Committee to achieve these savings through revenue and spending adjustments. However, Kasten has consistently expressed his opposition to raising taxes in order to reduce deficits. Kasten is also opposed to the ten percent withholding on interest and dividends, and has prepared an amendment to strike that provision from the bill.

On Monday, July 19, you called Kasten to seek his support on the tax bill. At that time, he also mentioned to you his problems with the tip provisions contained in the bill. In your meeting with Kasten, you should seek to discourage him not only from offering an amendment to strike the withholding provision, but also from supporting such an amendment should it be offered by another Senator. Also, you should seek Kasten's overall support for the bill.

### III. PARTICIPANTS

The President
Secretary Donald Regan
Senator Bob Kasten (R-Wisconsin)

# Staff

Kenneth M. Duberstein

REGRET: Vice President

### IV. PRESS PLAN

White House photographer only.

### V. SEQUENCE OF EVENTS

Senator Kasten to arrive Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 15-minute meeting with the President.

Attachment: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR BOB KASTEN

- -- Remind Senator Kasten of your earlier conversation on July 19 about the tax bill. Tell him you know he has deep concerns about this bill and that it is a tough issue for everyone.
- -- Reassure him that you do not want to raise taxes any more than he does, but that we must face this problem if we have any hope of reducing the deficit.
- Tell Kasten you understand he is considering offering an amendment to strike the withholding provision of the tax bill. Explain to Kasten that this provision of the bill is crucial and remind him of the exemptions for the elderly, low-income individuals, and small financial institutions. Also remind Kasten that the only taxpayers for whom this would be a savings disincentive are those who are not now paying the taxes owed on their income. Remind Kasten that the withholding provision is included in the House version of the tax bill.
- -- Be firm with Kasten in seeking his support on withholding and on final passage of the bill.

WASHINGTON

MEETING WITH SENATOR JOHN EAST (R-NORTH CAROLINA)

DATE:

Thursday, July 22, 1982

LOCATION:

The Oval Office

TIME:

10:45 A.M. (10 minutes)

FROM:

Kenneth M. Duberstein for

### I. PURPOSE

To seek Senator East's support for the tax bill currently pending on the Senate floor.

### II. BACKGROUND

The tax bill mandated by the Congressional Budget Resolution remains pending on the Senate floor today. Senator Baker intends to remain in late this evening in an effort to complete Senate action on this revenue/expenditure reduction measure.

All amendments opposed yesterday by Senate Finance Committee Chairman Bob Dole and the Administration were defeated. The major Democratic amendment which, among other provisions, would have deferred the third year tax cut for individuals over a certain income was defeated by a 45-54 vote.

An amendment still is expected to be offered deleting the withholding on dividends and interest provision, perhaps by Senator Bob Kasten (R-Wisconsin). Retention of this provision is thought by Senator Dole and Treasury to be critical to the successful outcome of the tax bill.

### III. PARTICIPANTS

The President Secretary Regan Senator John East (R-North Carolina)

### Staff

Kenneth M. Duberstein

REGRET: The Vice President

### IV. PRESS PLAN

White House photographer only.

# V. SEQUENCE OF EVENTS

Senator East to arrive through Northwest Gate, enter the West Lobby, and be escorted to the Oval Office for a 10 minute meeting with the President.

Attachments: Talking Points

# SUGGESTED TALKING POINTS FOR MEETING WITH SENATOR JOHN EAST (R-NORTH CAROLINA)

- -- Tell Senator East you appreciated the opportunity to talk with him earlier this week regarding the tax bill.
- -- Tell him that you don't like raising taxes any more than he does but that it is something that simply has to be done to assist in lowering deficits. Also, advise him that this bill stresses collecting taxes already owed under current law rather than enacting new taxes.
- -- Tell Senator East you are aware of his concerns regarding the withholding provision but stress that 80 percent of all elderly will be exempt as well as low-income individuals and small financial institutions.
- -- Tell him that the two of you were elected together and you simply must stick together.
- -- Tell him you need his vote both to retain the withholding on dividends and interest and on final passage.