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January 13, 1970

Mr. Robert R. Rosenberg  
Assembly Committee on Health and Welfare  
State Capitol, Room 5163  
Sacramento, California 95814

Dear Bob:

This is in response to your request for information on the fiscal impact of the 15 percent increase in Social Security benefits. Normally, an increase in OASDI benefits results in direct savings in public assistance expenditures. For the remainder of fiscal year 1969-70, however, language of the new law specifically precludes states from realizing the full savings that the 15 percent increase would otherwise generate. Provisions of the law which reduce the amount of savings are as follows:

1. Retroactive payments for the months of January and February are to be totally disregarded in computing the welfare grant. (The 15 percent increase is to commence with the January benefit. However, the Social Security Administration will not be geared up to provide this increase until April, i.e., the March benefit paid in April will contain the increase. A separate check will be issued at this time, containing the January and February increases and this check is not to be applied in determining the recipient's welfare grant.) The total disregard of retroactive payments applies to OASDI beneficiaries in all aid categories including AFDC.
2. Of the benefit increases received for the months of March, April, and May, all but \$4 can be applied in reducing the welfare grant. Since the benefit payment is received in the month following the month to which it applies, this \$4 pass-on provision affects welfare grants for the months of April, May, and June. The \$4 pass-on applies only to OASDI beneficiaries of the adult aids and, therefore, does not include AFDC.
3. Commencing with the July welfare grant, the full amount of the 15 percent benefit increase can be used to reduce the amount of the aid grant.

With respect to point three, you should know that there is some evidence that Congress may act in the Spring to amend the law to continue the \$4

*Assembly Committee on Health & Welfare*

pass-on through fiscal year 1970-71. Moreover, they may expand this to require our using the remaining savings to generate a \$4 increase for all recipients, i.e., for beneficiaries and non-beneficiaries.

In response to your request, we have provided answers to your questions in the sequence in which they were asked. Since the effective date of increase is January 1, 1970, the information specified in your request has been estimated for the periods of time from January through June 1970, and for the 1970-71 fiscal year.

1. The following is an estimate of the total amount of the 15 percent increase in Social Security benefits. The amounts shown represent the total estimated increased monies made available to OASDI beneficiaries in the public assistance cash grant programs as a consequence of the 15 percent benefit increase.

Combined	OAS	AB	ATD	AFDC-FG&U
<u>January-June 1970</u>				
\$18,482,000	\$13,625,600	\$281,800	\$3,262,100	\$1,312,500
<u>1970-71 Fiscal year</u>				
\$45,745,300	\$33,178,400	\$681,000	\$8,421,300	\$3,464,600

2. Shown below is an estimate of incidence of receipt of Social Security benefits among public assistance recipients by categorical aid programs for the period January 1970-June 1971.

<u>OAS</u>	<u>AB</u>	<u>ATD</u>	<u>AFDC-FG&amp;U</u>
77.6	43.1	25.0	5.5

3. The average OASDI increase per beneficiary is estimated as follows for combined periods of January through June 1970 and the 1970-71 fiscal year.

<u>OAS</u>	<u>AB</u>	<u>ATD</u>	<u>AFDC-FG&amp;U</u>
\$11.11	\$9.91	\$14.88	\$14.90

4. Fiscal impact on federal, state and county costs by categorical aid programs assuming no pass-on of the benefit increase is estimated as follows:



(continued)

Item	Combined	OAS	AB	ATD	AFDC-FG&U
<u>February-June 1970</u>					
Total .....	\$18,482,000	\$13,625,600	\$281,800	\$3,262,100	\$1,312,500
Federal .....	9,137,200	6,790,600	139,600	1,555,200	651,800
State .....	7,874,400	5,858,600	106,700	1,463,100	446,000
County .....	1,470,400	976,400	35,500	243,800	214,700
<u>1970-71 Fiscal year</u>					
Total .....	\$45,745,300	\$33,178,400	\$681,000	\$8,421,300	\$3,464,600
Federal .....	22,607,900	16,535,100	337,400	4,014,900	1,720,500
State .....	19,477,600	14,265,700	257,700	3,776,900	1,177,300
County .....	3,659,800	2,377,600	85,900	629,500	566,800

5. The following estimate shows for each program the average Social Security benefit before and after the 15 percent increase.

	<u>OAS</u>	<u>AB</u>	<u>ATD</u>	<u>AFDC-FG&amp;U</u>
Before increase .....	\$74.07	\$66.01	\$99.20	\$99.33
After increase .....	85.18	75.92	114.08	114.23

I hope the information given here meets the intent of your inquiry, and if you have any questions regarding this material, please let me know.

Very truly yours,

cc: P. Manriquez ✓  
W. L. Parker  
J. M. McCoy

Robert Martin  
Director

Director's File  
Central Files  
R&S Files

JRS:kt

Control # 19498



February 27, 1970

Mr. Robert Rosenberg, Consultant  
Assembly Committee on Health and Welfare  
State Capitol, Room 5163  
Sacramento, California 95814

Dear Mr. Rosenberg:

In response to your telephone request directed to David Webber of the Program Research Bureau, we are sending you the material you requested. As we agreed in the telephone conversation, we are sending you enclosed three issues of the Department's statistical series reports, Reason for Discontinuance in Public Assistance Cases for the period January 1968 through June 1969 (PA 2-19, -20, and -21). You will be interested in Table 2 in the reports, which gives the number and rate of ATD cases discontinued during the specified period and the reason for discontinuance. In addition, Table 6 gives a summary of the reasons for discontinuance of ATD cases and shows the counties in which the cases were discontinued.

You also requested copies of a set of tables we sent to the Department of Rehabilitation describing the primary impairments of ATD cash grant recipients by broad age groups. The information in these statistical tables is based on the ATD cash grant permanent sample describing recipients in the ATD caseload in the month of November 1967.

The tables contain the latest available information describing recipients in the ATD cash grant caseload. The five statistical tables give the primary impairment for four broad age groups and for all recipients in descending rank order. One table was prepared for each of the following age groups: 18-29; 30-49; 50-64; and 65 and older. On each table, the primary impairments are arranged so that the group with the greatest number of cases comes first, followed in order by the second largest group, and so on. An accumulated percent column is provided to show how the percentage increase with each succeeding impairment group.

Cases age 18-29. It will be seen that almost half of these cases (47.5 percent) have a primary impairment of mental deficiency, while almost two-thirds (63.3 percent) have a primary impairment of either mental deficiency or some other mental disorder. Fully three-fourths of the cases in this age group have a primary impairment of either mental retardation, other mental disorder, or a disease of the nervous system and sense organs (many of which have a primary impairment of cerebral palsy).

*Assembly Committee on Health & Welfare*

February 27, 1970

Cases age 30-49. Almost six-tenths of the cases in this age group (58.1 percent) have a primary impairment from the same three groups as the cases aged 18-29: mental deficiency, other mental disorders, or diseases of the nervous system and sense organs.

Cases age 50-64. A different pattern appears for cases 50-64 years of age. One-fourth of these cases have a primary impairment involving the circulatory system. This impairment group is followed by diseases of the nervous system and sense organs, many of which are stroke cases. These groups are followed by impairment groups containing impairments such as arthritis and diabetes, making up nearly three-fourths of the cases in this age group.

Cases age 65 years of age and older. Fully forty percent of the cases in this age group have a primary impairment involving the circulatory system; when diseases of the nervous system and sense organs are included (containing many stroke cases) almost 60 percent of these cases are included. When allergic, endocrine system, metabolic and nutritional diseases (largely diabetes) are included, almost three-fourths of the cases in this age group are represented.

When the four age groups are combined as in the last table, it tends to obscure the relationships described above. Since the largest group of cases fall in the 50-64 age group, the primary impairments for these cases tend to predominate, obscuring the quite different pattern of the younger recipients.

As we agreed in the telephone conversation, we will send you the other material you requested in the near future.

We understand the material is for the use of the Assembly Health and Welfare Committee, Gordon Duffy, Chairman.

Very truly yours,

W. L. Parker, Chief  
Research and Statistics Division

Enclosures

DNW:kt

bcc: R. A. Fugina  
J. Davis ✓  
P. Manriquez



## AID TO THE DISABLED

Primary Impairment of Recipients Age 18-29  
in Descending Rank Order by Impairment Group

November 1967

Primary impairment <sup>1/</sup>	ISC section <sup>3/</sup>	Number	Percent	Accumulated percent
Total recipients age 18-29 . . . . .	--	15,211	100.0	--
Mental deficiency <sup>2/</sup> . . . . .	--	7,189	47.5	47.5
Mental, Psychoneurotic, and Personality disorders . . . . .	V	2,410	15.8	63.3
Diseases of the Nervous System and Sense organs . . . . .	VI	1,995	13.1	76.4
Accidents, Poisoning, and Violence . . . . .	NXVII	904	5.9	82.3
Diseases of the Bones and Organs of Movement . . . . .	XIII	640	4.2	86.5
Congenital Malformations . . . . .	XIV	452	3.0	89.5
Diseases of the Circulatory System . . . . .	VII	377	2.5	92.0
Infective and Parasitic Diseases . . . . .	I	339	2.2	94.2
Diseases of the Blood and Blood-forming organs . . . . .	IV	226	1.5	95.7
Neoplasms . . . . .	II	151	1.0	96.7
Symptoms, Senility, and Ill-defined Conditions . . . . .	XVI	151	1.0	97.7
Allergic, Endocrine System, Metabolic and Nutritional Disease . . . . .	III	113	0.7	98.4
Diseases of the Genito-urinary system . . . . .	X	38	0.2	98.6
Diseases of the Skin and Cellular Tissue . . . . .	XII	38	0.2	98.8
Unspecified . . . . .	--	188	1.2	100.0

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries, and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> ISC Code 325.

<sup>3/</sup> There were no cases in Section VIII, Diseases of the Respiratory System; Section IX, Diseases of the Digestive System; Section XI, Deliveries and Complications of Pregnancy, Childbirth, and the Puerperium; and Section XV, Certain Diseases of Early Infancy.

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DPA 271.65) for the study month.



AID TO THE DISABLED

Primary Impairment of Recipients Age 30-49  
 in Descending Rank Order by Impairment Group

November 1967

Primary impairment <sup>1/</sup>	ISC section <sup>3/</sup>	Number	Percent	Accumulated percent
Total recipients age 30-49 . . . . .	--	27,899	100.0	--
Mental, Psychoneurotic, and Personality disorders . . . . .	V	7,644	27.3	27.3
Mental deficiency <sup>2/</sup> . . . . .	--	4,744	17.0	44.3
Diseases of the Nervous System and Sense organs . . . . .	VI	3,840	13.8	58.1
Accidents, Poisoning, and Violence . . . . .	NXVII	2,334	8.4	66.5
Diseases of the Circulatory System . . . . .	VII	1,995	7.2	73.7
Diseases of the Bones and Organs of Movement . . . . .	XIII	1,619	5.8	79.5
Allergic, Endocrine System, Metabolic and Nutritional Disease . . . . .	III	1,242	4.5	84.0
Infective and Parasitic Diseases . . . . .	I	1,054	3.8	87.8
Diseases of the Respiratory System . . . . .	VIII	715	2.6	90.4
Neoplasms . . . . .	II	640	2.3	92.7
Symptoms, Senility, and Ill-defined Conditions . . . . .	XVI	527	1.9	94.6
Diseases of the Digestive System . . . . .	IX	301	1.1	95.7
Diseases of the Skin and Cellular tissue . . . . .	XII	264	0.9	96.6
Congenital Malformations . . . . .	XIV	264	0.9	97.5
Diseases of the Genito-urinary system . . . . .	X	226	0.8	98.3
Certain Diseases of Early Infancy . . . . .	XV	75	0.3	98.6
Diseases of the Blood and Blood-forming organs . . . . .	IV	38	0.1	98.7
Unspecified . . . . .	--	377	1.3	100.0

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries, and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> ISC Code 325.

<sup>3/</sup> There were no cases in Section XI, Deliveries and Complications of Pregnancy, Childbirth, and the Puerperium.

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DPA 271.65) for the study month.

AID TO THE DISABLED

Primary Impairment of Recipients Age 50-64  
in Descending Rank Order by Impairment Group

November 1967

Primary impairment <sup>1/</sup>	ISC section <sup>3/</sup>	Number	Percent	Accumulated percent
Total recipients Age 50-64 . . . . .	--	68,864	100.0	--
Diseases of the Circulatory System . . . . .	VII	17,395	25.3	25.3
Diseases of the Nervous System and Sense organs . . . . .	VI	9,112	13.2	38.5
Mental, Psychoneurotic, and Personality disorders . . . . .	V	8,961	13.0	51.5
Diseases of the Bones and Organs of Movement . . . . .	XIII	8,283	12.0	63.5
Allergic, Endocrine System, Metabolic and Nutritional Disease . . . . .	III	6,137	8.9	72.4
Diseases of the Respiratory System . . . . .	VIII	4,443	6.5	78.9
Accidents, Poisoning, and Violence . . . . .	XXVII	2,899	4.2	83.1
Diseases of the Digestive System . . . . .	IX	2,523	3.7	86.8
Infective and Parasitic Diseases . . . . .	I	2,372	3.4	90.2
Mental Deficiency <sup>2/</sup> . . . . .	--	2,221	3.2	93.4
Neoplasms . . . . .	II	1,694	2.5	95.9
Diseases of the Genito-urinary system . . . . .	X	640	0.9	96.8
Congenital Malformations . . . . .	XIV	527	0.8	97.6
Symptoms, Senility, and Ill-defined Conditions . . . . .	XVI	527	0.8	98.4
Diseases of the Skin and Cellular tissue . . . . .	XII	377	0.5	98.9
Diseases of the Blood and Blood-forming organs . . . . .	IV	226	0.3	99.2
Unspecified . . . . .	--	527	0.8	100.0

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries, and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> ISC Code 325.

<sup>3/</sup> There were no cases in Section XI, Deliveries and Complications of Pregnancy, Childbirth, and the Puerperium, and Section XV, Certain Diseases of Early Infancy.

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DPA 271.65) for the study month.



AID TO THE DISABLED

Primary Impairment of Recipients Age 65 and Older  
in Descending Rank Order by Impairment Group

November 1967

Primary impairment <sup>1/</sup>	ISC section <sup>3/</sup>	Number	Percent	Accumulated percent
Total recipients age 65 and older . . . . .	--	5,346	100.0	--
Diseases of the Circulatory System . . . . .	VII	2,146	40.3	40.3
Diseases of the Nervous System and Sense organs . . . . .	VI	979	18.3	58.6
Diseases of the Bones and Organs of Movement . . . . .	XIII	489	9.2	67.8
Allergic, Endocrine System, Metabolic and Nutritional Disease . . . . .	III	339	6.3	74.1
Diseases of the Respiratory System . . . . .	VIII	301	5.6	79.7
Accidents, Poisoning, and Violence . . . . .	NXVII	226	4.2	83.9
Symptoms, Senility, and Ill-defined Conditions . . . . .	XVI	188	3.5	87.4
Mental, Psychoneurotic, and Personality disorders . . . . .	V	188	3.5	90.9
Neoplasms . . . . .	II	151	2.8	93.7
Diseases of the Digestive System . . . . .	IX	75	1.4	95.1
Infective and Parasitic Diseases . . . . .	I	38	0.7	95.8
Mental Deficiency <sup>2/</sup> . . . . .	--	38	0.7	96.5
Unspecified . . . . .	--	188	3.5	100.0

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries, and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> ISC Code 325.

<sup>3/</sup> There were no cases in Section IV, Diseases of the Blood and Blood-forming organs; Section X, Diseases of the Genito-urinary System; Section XI, Deliveries and Complications of Pregnancy, Childbirth, and the Puerperium; Section XII, Diseases of the Skin and Cellular Tissue; Section XIV, Congenital Malformations; and XV, Certain Diseases of Early Infancy.

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DPA 271.65) for the study month.



## AID TO THE DISABLED

Primary Impairment of All Recipients in  
Descending Rank Order by Impairment Group

November 1967

Primary impairment <sup>1/</sup>	ISC section <sup>3/</sup>	Number	Percent	Accumulated percent
Total recipients . . . . .	--	117,320	100.0	--
Diseases of the Circulatory System . . . . .	VII	21,913	18.7	18.7
Mental, Psychoneurotic, and Personality disorders . . . . .	V	19,202	16.4	35.1
Diseases of the Nervous System and Sense organs . . . . .	VI	15,926	13.6	48.7
Mental deficiency <sup>2/</sup> . . . . .	--	14,194	12.1	60.8
Diseases of the Bones and Organs of Movement . . . . .	XIII	11,032	9.4	70.2
Allergic, Endocrine System, Metabolic and Nutritional Diseases . . . . .	III	7,831	6.6	76.8
Accidents, Poisoning, and Violence . . . . .	NXVII	6,364	5.3	82.1
Diseases of the Respiratory System . . . . .	VIII	5,459	4.7	86.8
Infective and Parasitic Diseases . . . . .	I	3,803	3.2	90.0
Diseases of the Digestive System . . . . .	IX	2,899	2.5	92.5
Neoplasms . . . . .	II	2,636	2.2	94.7
Symptoms, Senility, and Ill-defined Conditions . . . . .	XVI	1,393	1.2	95.9
Congenital Malformations . . . . .	XIV	1,242	1.1	97.0
Diseases of the Genito-urinary system . . . . .	X	904	0.8	97.8
Diseases of the Skin and Cellular tissue . . . . .	XII	678	0.6	98.4
Diseases of the Blood and Blood-forming organs . . . . .	IV	489	0.4	98.8
Certain Diseases of Early Infancy . . . . .	XV	75	0.1	98.9
Unspecified . . . . .	--	1,280	1.1	100.0

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries, and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> ISC Code 325.

<sup>3/</sup> There were no cases in Section XI, Deliveries and Complications of Pregnancy, Childbirth, and the Puerperium.

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DPA 271.65) for the study month.

(File) J1.7

March 9, 1970

Mr. Robert Rosenberg, Consultant  
Assembly Committee on Health and Welfare  
State Capitol, Room 5163  
Sacramento, California 95814

Dear Mr. Rosenberg:

On February 27, we sent you some information concerning the ATD caseload, and promised to send you the additional information you requested as soon as possible. David Webber, of the Program Research Bureau, has put together seven tables, attached hereto, which cover:

1. Primary Impairments of ATD Recipients
2. Secondary Impairments of ATD Recipients
3. Age of ATD Recipients by Sex
4. Aid Status of Spouse of ATD Recipients
5. Aid Status of Persons Other Than Spouse who Share ATD Recipient's Private Household
6. Type of Property Reserves of ATD Recipients
7. Sources of Support of Approved Cases during the 12 Months Before Approval of Aid

The first six tables are based on the ATD Cash Grant Permanent Sample for the month of November, 1967. The seventh table is based on the intake file which contains a sample of cases approved for ATD during the 1968 calendar year.

Unfortunately, we do not have recent information on the value of reserve property of ATD recipients. However, we do have 1962 data, which may be of some use to you. In 1962, the average value of reserve property, for recipients who had such property, was \$298 (the corresponding amounts were \$435 for the aged and \$405 for the blind).

It is noted that you also requested information about (1) the number of ATD appeals during a recent period, (2) issues relating to appeals, and (3) the outcome of appeals. All information relating to appeals is handled by the Fair Hearings Unit of this Department. I suggest you contact Mr. Frank Vasquez, Chief of that unit, who will be glad to assist you (Extension 5-8525).

We understand that the information you have requested is for the use of the Assembly Committee on Health and Welfare, Gordon Duffy, Chairman. If we can be of further service to you, please let us know.

Sincerely,

W. L. Parker, Chief  
Research and Statistics Division

bcc: Jeff Davis 17-10 ✓ P. Monriquez 17-10  
R. A. Fugina 17-9 F. Vasquez 16-36

DNW:MW:dl

Assembly Committee on Health & Welfare



AID TO THE DISABLED

Primary Impairment of Recipients

November 1967

(Based on a 3 percent sample of case documents reported for the study month.)

Primary impairment <sup>1/</sup>	ISC code	Number	Percent
Total recipients . . . . .		117,320	100.0
I. INFECTIVE AND PARASITIC DISEASES . . . . .	001-138	3,803	3.2
Respiratory Tuberculosis . . . . .	001-008	1,619	1.4
Tuberculosis, other forms . . . . .	010-019	188	0.2
Syphilis and its sequelae . . . . .	020-029	339	0.3
Other bacterial disease . . . . .	050-064	38	<sup>2/</sup>
Diseases attributable to viruses . . . . .	080-096	1,431	1.2
Other infective and parasitic diseases . . . . .	120-138	188	0.1
II. NEOPLASMS . . . . .	140-239	2,636	2.2
Malignant neoplasm of buccal cavity and pharynx . . . . .	140-148	151	0.1
Malignant neoplasm of digestive organs and peritoneum . . . . .	150-159	264	0.2
Malignant neoplasm of respiratory system . . . . .	160-165	339	0.3
Malignant neoplasm of breast and genito-urinary organs . . . . .	170-181	640	0.6
Malignant neoplasm of other and unspecified sites . . . . .	190-199	339	0.3
Neoplasms of lymphatic and haematopoietic tissues . . . . .	200-205	376	0.3
Benign neoplasms . . . . .	210-229	339	0.3
Neoplasm of unspecified nature . . . . .	230-239	188	0.1
III. ALLERGIC, ENDOCRINE SYSTEM, METABOLIC AND NUTRITIONAL DISEASES . . . . .	240-289	7,831	6.6
Allergic disorders . . . . .	240-245	866	0.7
Diseases of thyroid gland . . . . .	250-254	264	0.2
Diabetes mellitus . . . . .	260	3,915	3.3
Diseases of other endocrine glands . . . . .	270-277	226	0.2
Avitaminoses and other metabolic diseases . . . . .	280-289	2,560	2.2

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries and Causes of Death, Volume I (World Health Organization: Geneva, 1957).

<sup>2/</sup> The percentage was less than one-tenth of one percent.



Primary impairment	ISC code	Number	Percent
IV. DISEASES OF THE BLOOD AND BLOOD-FORMING ORGANS	290-299	489	0.4
V. MENTAL, PSYCHONEUROTIC, AND PERSONALITY DISORDERS . . . . .	300-326	33,396	28.5
Psychoses . . . . .	300-309	14,458	12.3
Psychoneurotic disorders . . . . .	310-318	3,238	2.8
Disorders of character, behavior and intelligence (except mental deficiency) . .	320-326	1,506	1.3
Mental deficiency . . . . .	325	14,194	12.1
VI. DISEASES OF THE NERVOUS SYSTEM AND SENSE ORGANS . . . . .	330-398	15,926	13.6
Vascular lesions affecting central nervous system . . . . .	330-334	1,958	1.7
Inflammatory diseases of central nervous system . . . . .	340-345	1,054	0.9
Other diseases of central nervous system . .	350-357	10,618	9.0
Diseases of nerves and peripheral ganglia . .	360-369	602	0.5
Other diseases and conditions of eye . . . .	380-389	640	0.6
Diseases of ear and mastoid process . . . .	390-398	1,054	0.9
VII. DISEASES OF THE CIRCULATORY SYSTEM . . . . .	400-468	21,913	18.7
Rheumatic fever . . . . .	400-402	38	<sup>1/</sup>
Chronic rheumatic heart disease . . . . .	410-416	1,619	1.3
Arteriosclerotic and degenerative heart disease . . . . .	420-422	8,772	7.4
Other diseases of the heart . . . . .	430-434	452	0.4
Hypertensive heart disease . . . . .	440-443	6,627	5.7
Other hypertensive disease . . . . .	444-447	2,184	1.9
Diseases of arteries . . . . .	450-456	1,581	1.4
Diseases of veins and other diseases of circulatory system . . . . .	460-468	640	0.6
VIII. DISEASES OF THE RESPIRATORY SYSTEM . . . . .	470-527	5,459	4.7
Bronchitis . . . . .	500-502	1,242	1.1
Other diseases of respiratory system . . . .	510-527	4,217	3.6
IX. DISEASES OF THE DIGESTIVE SYSTEM . . . . .	530-587	2,899	2.5
Diseases of stomach and duodenum . . . . .	540-545	866	0.7
Hernia of abdominal cavity . . . . .	560-561	339	0.3
Other diseases of intestines and peritoneum .	570-578	339	0.3
Diseases of liver, gallbladder, and pancreas	580-587	1,355	1.2

<sup>1/</sup> The percentage was less than one-tenth of one percent.

Primary impairment	ISC code	Number	Percent
X. DISEASES OF THE GENITO-URINARY SYSTEM . . . . .	590-637	904	0.8
Nephritis and nephrosis . . . . .	590-594	113	0.1
Other diseases of urinary system . . . . .	600-609	640	0.6
Diseases of the male genital organs . . . . .	610-617	38	<u>1</u> / <sub>10</sub>
Diseases of the breast, ovary, Fallopian tube, and parametrium . . . . .	620-626	38	<u>1</u> / <sub>10</sub>
Diseases of uterus and other female genital organs . . . . .	630-637	75	0.1
	XI <sup>2</sup> / <sub>10</sub>		
XII. DISEASES OF THE SKIN AND CELLULAR TISSUE . .	690-716	678	0.6
Diseases of skin and subcutaneous tissue . .	700-716	678	0.6
XIII. DISEASES OF THE BONES AND ORGANS OF MOVEMENT	720-749	11,032	9.4
Arthritis and rheumatism, except rheumatic fever . . . . .	720-727	7,869	6.7
Osteomyelitis and other diseases of bone and joint . . . . .	730-738	1,958	1.7
Other diseases of musculoskeletal system . .	740-749	1,205	1.0
XIV. CONGENITAL MALFORMATIONS . . . . .	750-759	1,242	1.1
XV. CERTAIN DISEASES OF EARLY INFANCY . . . . .	760-776	75	0.1
XVI. SYMPTOMS, SENILITY, AND ILL-DEFINED CONDITIONS	780-795	1,393	1.2
Symptoms referable to systems or organs . .	780-789	1,129	1.0
Senility and ill-defined conditions . . . . .	790-795	264	0.2
XXVII. ACCIDENTS, POISONINGS, AND VIOLENCE (NATURE OF INJURY) . . . . .	N800-N999	6,364	5.3
Fracture of skull, spine, and trunk . . . . .	N800-N809	301	0.3
Fracture of upper limb . . . . .	N810-N819	75	0.1
Fracture of lower limb . . . . .	N820-N829	1,092	0.9
Dislocation without fracture . . . . .	N830-N839	38	<u>1</u> / <sub>10</sub>
Sprains and strains of joints and adjacent muscles . . . . .	N840-N848	226	0.2
Head injury (excluding skull fracture) . . .	N850-N856	2,033	1.7
Internal injury of chest, abdomen, and pelvis	N860-N869	38	<u>1</u> / <sub>10</sub>

1 The percentage was less than one-tenth of one percent.

2 There were no cases of disability due to Deliveries and Complications of Pregnancy, Childbirth and the Puerperium, Section XI.



Primary impairment	ISC code	Number	Percent
Laceration and open wound of face, neck, and trunk . . . . .	N870-N879	113	0.1
Laceration and open wound of upper limb . . . . .	N880-N888	75	0.1
Laceration and open wound of lower limb . . . . .	N890-N898	301	0.3
Laceration and open wounds of multiple location . . . . .	N900-N908	38	$\frac{1}{1}$
Superficial injury . . . . .	N910-N918	38	$\frac{1}{1}$
Burns . . . . .	N940-N949	151	0.1
Injury to nerves and spinal cord without bone injury . . . . .	N950-N959	753	0.6
Effects of poisons . . . . .	N960-N979	38	$\frac{1}{1}$
Other and unspecified injuries and reactions	N990-N999	1,054	0.9
UNSPECIFIED . . . . .	--	1,280	1.1

1/ The percentage was less than one-tenth of one percent.



AID TO THE DISABLED  
Secondary Impairment of Recipients  
November 1967

(Based on a 3 percent sample of case documents reported for the study month.)

Secondary impairment <sup>1/</sup>	ISC Code	Number	Percent
Total recipients . . . . .		117,320	100.0
Recipients with no secondary impairment . . . .		48,344	41.2
Recipients with secondary impairment . . . . .		68,976	58.8
I. INFECTIVE AND PARASITIC DISEASES . . . . .	001-138	1,733	1.4
Respiratory Tuberculosis . . . . .	001-008	866	0.7
Tuberculosis, other forms . . . . .	010-019	151	0.1
Syphilis and its sequelae . . . . .	020-029	339	0.3
Diseases attributable to viruses . . . . .	080-096	264	0.2
Other infective and parasitic diseases . . . . .	120-138	113	0.1
II. NEOPLASMS . . . . .	140-239	678	0.6
Malignant neoplasm of digestive organs and peritoneum . . . . .	150-159	113	0.1
Malignant neoplasm of breast and genito-urinary organs . . . . .	170-181	226	0.2
Malignant neoplasm of other and unspecified sites . . . . .	190-199	113	0.1
Benign neoplasms . . . . .	210-229	75	0.1
Neoplasm of unspecified nature . . . . .	230-239	151	0.1
III. ALLERGIC, ENDOCRINE SYSTEM, METABOLIC AND NUTRITIONAL DISEASES . . . . .	240-289	12,348	10.5
Allergic disorders . . . . .	240-245	753	0.6
Diseases of thyroid gland . . . . .	250-254	640	0.6
Diabetes mellitus . . . . .	260	4,216	3.6
Diseases of other endocrine glands . . . . .	270-277	226	0.2
Avitaminoses and other metabolic diseases . . . . .	280-289	6,513	5.5
IV. DISEASES OF THE BLOOD AND BLOOD-FORMING ORGANS . . . . .	290-299	678	0.6
V. MENTAL, PSYCHONEUROTIC, AND PERSONALITY DISORDERS . . . . .	300-326	8,396	7.2
Psychoses . . . . .	300-309	1,242	1.1
Psychoneurotic disorders . . . . .	310-318	2,259	1.9
Disorders of character, behavior and intelligence (except mental deficiency) . . . . .	320-326	3,012	2.6
Mental deficiency . . . . .	325	1,883	1.6
VI. DISEASES OF THE NERVOUS SYSTEM AND SENSE ORGANS . . . . .	330-398	7,944	6.7
Vascular lesions affecting central nervous system . . . . .	330-334	791	0.7
Inflammatory diseases of central nervous system . . . . .	340-345	188	0.2
Other diseases of central nervous system . . . . .	350-357	2,861	2.4

<sup>1/</sup> Based on the International Statistical Classification of Diseases, Injuries and Causes of Death, Volume I (World Health Organization: Geneva, 1957).



Secondary impairment	ISC Code	Number	Percent
Diseases of nerves and peripheral ganglia . . . . .	360-369	866	0.7
Inflammatory diseases of eye . . . . .	370-379	38	<u>1/</u>
Other diseases and conditions of eye . . . . .	380-389	2,221	1.9
Diseases of ear and mastoid process . . . . .	390-398	979	0.8
VII. DISEASES OF THE CIRCULATORY SYSTEM . . . . .	400-468	11,858	10.1
Rheumatic fever . . . . .	400-402	75	0.1
Chronic rheumatic heart disease . . . . .	410-416	113	0.1
Arteriosclerotic and degenerative heart disease . . . . .	420-422	2,861	2.4
Other diseases of the heart . . . . .	430-434	866	0.7
Hypertensive heart disease . . . . .	440-443	2,033	1.8
Other hypertensive disease . . . . .	444-447	3,312	2.8
Diseases of arteries . . . . .	450-456	1,506	1.3
Diseases of veins and other diseases of circulatory system . . . . .	460-468	1,092	0.9
VIII. DISEASES OF THE RESPIRATORY SYSTEM . . . . .	470-527	3,653	3.1
Pneumonia . . . . .	490-493	38	<u>1/</u>
Bronchitis . . . . .	500-502	1,092	0.9
Other diseases of respiratory system . . . . .	510-527	2,523	2.2
IX. DISEASES OF THE DIGESTIVE SYSTEM . . . . .	530-587	4,066	3.5
Diseases of buccal cavity and esophagus . . . . .	530-539	113	0.1
Diseases of stomach and duodenum . . . . .	540-545	979	0.8
Hernia of abdominal cavity . . . . .	560-561	715	0.6
Other diseases of intestines and peritoneum . . . . .	570-578	678	0.6
Diseases of liver, gallbladder, and pancreas . . . . .	580-587	1,581	1.4
X. DISEASES OF THE GENITO-URINARY SYSTEM . . . . .	590-637	1,318	1.1
Nephritis and nephrosis . . . . .	590-594	151	0.1
Other diseases of urinary system . . . . .	600-609	715	0.6
Diseases of male genital organs . . . . .	610-617	226	0.2
Diseases of breast, ovary, Fallopian tube, and parametrium . . . . .	620-626	75	0.1
Diseases of uterus and other female genital organs . . . . .	630-637	151	0.1
XI.	XI.2/		
XII. DISEASES OF THE SKIN AND CELLULAR TISSUE . . . . .	690-716	452	0.4
Infections of skin and subcutaneous tissue . . . . .	690-698	75	0.1
Other diseases of skin and subcutaneous tissue . . . . .	700-716	377	0.3
XIII. DISEASES OF THE BONES AND ORGANS OF MOVEMENT . . . . .	720-749	9,261	7.9
Arthritis and rheumatism, except rheumatic fever . . . . .	720-727	6,550	5.6
Osteomyelitis and other diseases of bone and joint . . . . .	730-738	1,318	1.1
Other diseases of musculoskeletal system . . . . .	740-749	1,393	1.2

1/ The percentage was less than one-tenth of one percent.

2/ There were no cases of disability due to Deliveries and Complications of Pregnancy, Childbirth and the Puerperium, Section XI.



Secondary impairment	ISC Code	Number	Percent
XIV. CONGENITAL MALFORMATIONS . . . . .	750-759	452	0.4
XV. CERTAIN DISEASES OF EARLY INFANCY . . . . .	760-776	75	0.1
XVI. SYMPTOMS, SENILITY, AND ILL-DEFINED CONDITIONS .	780-795	3,615	3.1
Symptoms referable to systems or organs . . . . .	780-789	2,711	2.3
Senility and ill-defined conditions . . . . .	790-795	904	0.8
NXVII. ACCIDENTS, POISONINGS, AND VIOLENCE (NATURE OF INJURY) . . . . .	N800-N999	2,449	2.1
Fracture of skull, spine, and trunk . . . . .	N800-N809	339	0.3
Fracture of upper limb . . . . .	N810-N819	151	0.1
Fracture of lower limb . . . . .	N820-N829	640	0.6
Dislocation without fracture . . . . .	N830-N839	75	0.1
Sprains and strains of joints and adjacent muscles	N840-N848	226	0.2
Head injury (excluding skull fracture) . . . . .	N850-N856	113	0.1
Laceration and open wound of face, neck and trunk	N870-N879	38	$\frac{1}{10}$
Laceration and open wound of upper limb . . . . .	N880-N888	188	0.2
Laceration and open wound of lower limb . . . . .	N890-N898	188	0.2
Laceration and open wounds of multiple location .	N900-N908	38	$\frac{1}{10}$
Burns . . . . .	N940-N949	38	$\frac{1}{10}$
Injury to nerves and spinal cord without bone injury . . . . .	N950-N959	264	0.2
Effects of poisons . . . . .	N960-N979	38	$\frac{1}{10}$
Other and unspecified injuries and reactions . .	N990-N999	113	0.1

$\frac{1}{10}$  The percentage was less than one-tenth of one percent.

AID TO THE DISABLED

Age of Recipient by Sex

November 1967

Age in years	Total		Sex			
	Number	Percent	Men		Women	
			Number	Percent	Number	Percent
Total recipients . . .	117,320	100.0	49,737	100.0	67,583	100.0
		100.0		42.4		57.6
18 - 19 . . . . .	2,033	1.7	1,242	2.5	791	1.2
20 - 24 . . . . .	7,342	6.3	3,690	7.4	3,652	5.4
25 - 29 . . . . .	5,836	5.0	3,163	6.4	2,673	4.0
30 - 34 . . . . .	5,121	4.4	2,334	4.7	2,786	4.1
35 - 39 . . . . .	5,610	4.8	2,673	5.4	2,937	4.3
40 - 44 . . . . .	7,041	6.0	2,711	5.5	4,330	6.4
45 - 49 . . . . .	10,128	8.6	3,765	7.6	6,363	9.4
50 - 54 . . . . .	14,721	12.5	5,610	11.3	9,112	13.5
55 - 59 . . . . .	24,925	21.2	10,241	20.6	14,683	21.7
60 - 64 . . . . .	28,803	24.4	12,350	24.6	16,452	24.2
65 - 69 . . . . .	2,560	2.2	1,167	2.3	1,393	2.1
70 - 74 . . . . .	791	0.7	264	0.5	527	0.8
75 - 79 . . . . .	489	0.4	113	0.2	377	0.6
80 - 84 . . . . .	339	0.3	75	0.2	264	0.4
85 - 89 . . . . .	527	0.5	38	0.1	489	0.7
90 - 94 . . . . .	452	0.4	75	0.2	377	0.6
95 - 99 . . . . .	113	0.1	75	0.2	38	0.1
100 and over . . . . .	75	0.1	--	--	75	0.1
Age unspecified . . . . .	414	0.4	151	0.3	264	0.4
Average age . . . . .	50.3 years		49.0 years		51.3 years	

Source: Population estimates contained in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DA 271.65) for the study month.



AID TO THE DISABLED

Public Assistance Status of Recipients' Spouse

November 1967

Public assistance status of spouse	Total		
	Number	Percent	
Total married recipients <sup>a/</sup>	29,255	100.0	
Receives public assistance . . . . .	17,621	60.3	100.0
Aid to the Disabled . . . . .	7,530	25.7	42.7
Other cash grant . . . . .	8,510	29.2	48.3
Medical Assistance only . . . . .	339	1.2	1.9
Other assistance . . . . .	1,242	4.2	7.1
Does not receive public assistance . . . . .	10,806	36.9	--
Public assistance status unspecified . . . . .	828	2.8	--

<sup>a/</sup> Represents 24.9 percent of all recipients.

Source: Population estimates contained in this table are based on a three percent sample of ATD recipients, as reported on case documents (Cash Grant Permanent Sample-Characteristics of Caseload Schedules, Form DA 271.65) for the study month.

AID TO THE DISABLED

Aid Status of Persons Other Than Spouse who  
Share Recipient's Private Household

November 1967

Aid status	Number	Percent
Total recipients . . . . .	117,320	100.0
No such persons in household (or recipient is in a care facility) . . . . .	70,181	59.8
Such persons are in household, but none receive assistance . . . . .	20,219	17.2
Such persons are in household and receive the following types of assistance:		
Cash grant . . . . .	16,491	14.1
Medical Assistance Only . . . . .	489	0.4
Other assistance, e.g., General Relief . .	3,426	2.9
Unspecified . . . . .	7,493	6.4

Source: Population estimates in this table are based on a three percent sample of case documents (ATD Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DA 271.65) for the study month.



AID TO THE DISABLED  
Type of Property Reserves  
of Recipients  
November 1967

Type of property reserves	Number	Percent
Total recipients . . . . .	117,320	100.0
Recipients with no property reserves . . .	74,624	63.6
Recipients with one or more types of property reserves . . . . .	<u>42,695<sup>a/</sup></u>	<u>36.4<sup>a/</sup></u>
Savings . . . . .	16,255	13.9
Life insurance . . . . .	14,872	12.7
Cash . . . . .	9,601	8.2
Automobile evaluated as property . . .	6,433	5.5
Interment plot . . . . .	5,384	4.6
Burial insurance . . . . .	1,355	1.2
Real property . . . . .	791	0.7
Revocable burial trust . . . . .	414	0.4
Irrevocable burial trust . . . . .	414	0.4
Other personal property . . . . .	2,711	2.3

<sup>a/</sup> The parts do not add to the total because some recipients have more than one type of property reserves.

Source: Population estimates contained in this table are based on a three percent sample of AFD recipients, as reported on case documents (Cash Grant Permanent Sample - Characteristics of Caseload Schedules, Form DA 271.65) for the study month.

AID TO THE NEEDY DISABLED

Sources of Support of Approved Cases During  
the Twelve Months Before Approval of Aid

January - December 1968

Sources of support	Number	Percent
Total, approved cases <sup>1/</sup> . . . . .	52,262 <sup>2/</sup>	100.0
Public assistance . . . . .	14,711	28.1
Earnings . . . . .	11,382	21.8
Mental Institution . . . . .	9,446	18.1
OASDI (Social Security) . . . . .	9,368	17.9
Spouse . . . . .	7,123	13.6
Other benefits or pensions . . . . .	4,994	9.6
Parents . . . . .	4,568	8.7
Adult Children . . . . .	3,174	6.1
Other relatives or friends . . . . .	2,981	5.7
Savings . . . . .	2,594	5.0
Unemployment benefits . . . . .	2,478	4.7
County hospital . . . . .	1,432	2.7
Workmen's compensation . . . . .	736	1.4
Tuberculosis Institution . . . . .	426	0.8
Nursing Home . . . . .	348	0.7

<sup>1/</sup> Excludes inter-county transfers.

<sup>2/</sup> Items do not add to the total because a number of cases received support from more than one source.

Source: Population estimates in this table are based on a three percent sample of cases approved for ATD as reported on case documents (ATD Cash Grant Permanent Sample - Characteristics of Cases Added Schedule, Form DA 271.61) for the period.



A2.3  
copy A2.21  
A-2  
copy A2.22  
A-2

April 27, 1970

The Honorable Gordon Duffy, Chairman  
Assembly Committee on Health and Welfare  
State Capitol - Room 5163  
Sacramento, California 95814

Dear Mr. Duffy:

In your letter of April 22, 1970, you requested clarification on the subject of conformity with Section 402(a)(23) of the Social Security Act in connection with our MPB statutes.

You also requested copies of the relevant correspondence.

Section 402(a)(23) of the Social Security Act, added in 1967, requires that by July 1, 1969, the state adjust its standard of assistance to reflect fully changes in living costs since such amounts were established and any maximums that the state imposes on the amount of grant be adjusted proportionately. The second part of this requirement is directly affected by two recent decisions of the U. S. Supreme Court (Dandridge v. Williams, April 6, 1970 and Kaiser v. Montgomery, April 20, 1970) which declare that the state has the absolute power to establish maximum grants.

As you can imagine the oral discussions as well as the correspondence surrounding the subject have continued for several years. However, the most recent exchanges of correspondence summarize the situation as it now stands. This correspondence includes:

1. Letter dated January 28, 1970 from Mary Switzer, Department of Health, Education and Welfare to Mr. Paul Zimmer.
2. Reply thereto dated February 13, 1970.
3. Letter dated March 16, 1970 from John D. Twiname, Department of Health, Education and Welfare to Mr. Robert Martin.
4. Reply thereto dated April 3, 1970.
5. Letter dated March 23, 1970 from Philip Schafer, Department of Health, Education and Welfare to Mr. Robert Martin.
6. Reply thereto dated March 27, 1970.
7. Letter dated April 20, 1970 from Philip Schafer, Department of Health, Education and Welfare to Mr. Robert Martin.
8. Reply thereto dated April 24, 1970.

Assembly Committee on Health & Welfare

April 27, 1970

You will note that none of these letters cites California for being out of conformity. It has been and is the position of this department that the State of California is in compliance with this requirement. In litigation currently pending in the U. S. District Court in San Francisco and based on an allegation that the state has failed to comply with Section 402(a)(23), this was also the position taken.

In summary, I would, therefore, repeat the testimony given before the Assembly Social Welfare Committee on April 21, 1970 by Mr. Emanuel Newman, Deputy Director, Program Development Branch, that the Department of Health, Education and Welfare has questioned California's compliance with Section 402(a)(23); that there has been extended discussion of the topic.

In this connection, please note the significance of two dates contained in the letter listed above as No. 7. It was written on April 20 and had not come to Mr. Newman's or my attention by the time we appeared before your committee on the following day, and it designates July 1, 1970 as the date by which the differences--to which I would add "if any"--must be resolved.

It is my hope that this letter with its attachments will fully answer your question.

I will be glad to furnish you with such further information on this subject as you may require.

Very truly yours,

Robert Martin  
Director

**Attachments**

bcc: Mrs. Elizabeth Palmer  
Deputy Attorney General

Director's Files (Control #20303)  
Central Files  
Charles Hobbs  
Jeff Davis ✓  
E. H. Newman  
Phi Manriquez  
Marion Chopson  
Arlo Dehnert  
Legal Office  
Chron. File  
Bryant File

RHW: EHN: maw



DEPARTMENT OF SOCIAL WELFARE - 744 P STREET

STATE SOCIAL WELFARE BOARD

SACRAMENTO 95814



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April 29, 1970

Honorable Gordon Duffy, Chairman  
Assembly Committee on Health and Welfare  
Room 5163, State Capitol  
Sacramento, California 95814

Dear Gordon:

The State Social Welfare Board has carefully reviewed the several provisions contained in your Assembly Bill 1360. A major part of the business meeting of the board held in San Francisco on April 24 was devoted to legislative matters, principally AB 1360.

Board Member Thomas Daugherty of Sacramento, who is Chairman of our Legislative Subcommittee, attended your first hearing on AB 1360 and will be attending future hearings. His report, along with an analysis of the various provisions of AB 1360 provided by Department of Social Welfare staff, was received in advance of the board taking a position with respect to the legislative proposals. We trust that the following positions adopted by the board can be accepted for the record by the Assembly Committee on Health and Welfare.

The State Social Welfare Board voted its support of those provisions of AB 1360 relating to fraud and support. In addition, the board took a supportive position with respect to specific provisions of the bill as outlined below:

Section 37	Training and education of recipients
" 42	Staggering of aid payments
" 43	Access to records
" 47	Lien provisions
" 50	Limiting aid to level of former residence
" 56	AFDC-U limited to federally-eligible cases
" 57	Eligibility to AFDC limited to low 25 percent
" 58	Public service employment of "U" fathers

*Assembly Committee on Health & Welfare*

April 29, 1970

Section 59	New MARS provisions
" 62	Changing the maximum participation base
" 68	Pass-on social security increases in OAS
" 69	Increases relative's contribution scale
" 76 through 82	Various changes in the Food Stamp Program

The board also supports Section 38 having to do with the availability of social services to recipients. The board believes, however, that there exists a problem in the recipients' not being aware of the availability of nonmandated services and consequently would not be in a position to make written requests for such services. As an alternative, the board suggests that the wording of this section be changed to provide for the termination of nonmandated services on written request of the recipient.

Most of the other provisions of the bill not mentioned above are closely tied to those which the board voted to support and consequently the board did not act on each specific part of the bill. We will be following the course of this legislation very closely and with a great deal of interest and I hope that I will be able to personally attend your next hearing.

I appreciate this opportunity of expressing the board's attitude with respect to this important piece of legislation.

Very truly yours,

Robert E. Mitchell  
Chairman

bcc: Governor Ronald Reagan  
Lucian Vandegrift  
Board Members (nonlegislative)  
Robert Martin  
Philip Manriquez