

Ronald Reagan Presidential Library
Digital Library Collections

This is a PDF of a folder from our textual collections.

Collection: President, Office of the: Presidential
Briefing Papers: Records, 1981-1989

Folder Title: 03/06/1984 (case file 292206) (1 of 3)

Box: 41

To see more digitized collections visit:

<https://www.reaganlibrary.gov/archives/digitized-textual-material>

To see all Ronald Reagan Presidential Library Inventories, visit:

<https://www.reaganlibrary.gov/archives/white-house-inventories>

Contact a reference archivist at: **reagan.library@nara.gov**

Citation Guidelines: <https://reaganlibrary.gov/archives/research-support/citation-guide>

National Archives Catalogue: <https://catalog.archives.gov/>

Last Updated: 03/01/2023

WITHDRAWAL SHEET

Ronald Reagan Library

Collection Name PRESIDENT, OFFICE OF THE: PRESIDENTIAL BRIEFING PAPERS

Withdrawer

RBW 1/29/2008

File Folder 03/06/1984 (CASEFILE 292206) [1 OF 3]

FOIA

S07-077

Box Number

28

ID Doc Type	Document Description	No of Pages	Doc Date	Restrictions
49543 MEMO	GEORGE SHULTZ TO REAGAN RE CONVERSATIONS ON US-SOVIET RELATIONS	1	2/27/1984	B1

The above documents were not referred for declassification review at time of processing

Freedom of Information Act - [5 U.S.C. 552(b)]

B-1 National security classified information [(b)(1) of the FOIA]

B-2 Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]

B-3 Release would violate a Federal statute [(b)(3) of the FOIA]

B-4 Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]

B-6 Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]

B-7 Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]

B-8 Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]

B-9 Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

WHITE HOUSE
OFFICE OF RECORDS MANAGEMENT
WORKSHEET

- X-MEDIA
- H-INTERNAL

Name of Document: BRIEFING PAPERS
FOR PRESIDENT'S
SCHEDULED
APPOINTMENTS FOR

MAR 06 84

Subject Codes:

- 1) Subject: Meeting with Senator Bob Kasten to discuss Central America
- 2) Meeting with Senators William Cohen and Joseph Biden to discuss arms control and the results of the senators trip to the Soviet Union.
- 3) Address to the National Association of Evangelicals at the Hyatt Regency Hotel
- 4) Fundraising dinner for the New York Republican Party and the Republican National Committee held at the Waldorf-Astoria Hotel in New York City.

P	R	0	0	7	-	0	1
C	O	0	0	1	-	0	9
N	W	0	1	8	-		
P	O	0	0	8	-		
C	O	1	6	5	-		
S	P	5	0	1	-		
T	R	0	0	3	-		
S	T	0	3	5	-		
S	T	0	3	2	-		
N	H	0	0	9	-	0	1
P	L				-		
					-		
					-		
					-		
					-		
					-		
					-		
					-		
					-		

ROUTE TO:		ACTION		DISPOSITION		
Office/Agency	(Staff Name)	Action Code	Tracking Date YY/MM/DD	Type of Response	Code	Completion Date YY/MM/DD
RMHENL		RSZ			C	

Referral Note:

WHITE HOUSE
OFFICE OF RECORDS MANAGEMENT
WORKSHEET

- X-MEDIA
- H-INTERNAL

Name of Document: BRIEFING PAPERS
FOR PRESIDENT'S
SCHEDULED
APPOINTMENTS FOR

MAR 06 84

Subject Codes:

P	R	0	0	7	-	0	1
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>

5) Subject: Biographical sketches of senators
and Congressmen scheduled to fly on
Air Force One :
A) Chalmers WYLIE
B) Michael DEWINE
C) Alfonso D'AMATO
D) Paul LAXALT

6) Memorandum regarding the political
situations in Ohio and
New York.

7) Schedule for the President's trip
to Columbus, Ohio and
New York, New York.

ROUTE TO:		ACTION		DISPOSITION		
Office/Agency	(Staff Name)	Action Code	Tracking Date YY/MM/DD	Type of Response	Code	Completion Date YY/MM/DD
RMHENL		RSZ			C	

Referral Note:

THE SCHEDULE OF
PRESIDENT RONALD REAGAN

The President has seen _____



Tuesday, March 6, 1984

9:00 am (30 min)	<u>Staff Time</u> (Baker/Meese/Deaver)	Oval Office
9:30 am (15 min)	<u>National Security Briefing</u> (McFarlane)	Oval Office
9:45 am (15 min)	<u>Meeting with Senator Robert Kasten</u> (Oglesby) (TAB A)	Oval Office
10:00 am (20 min)	<u>Meeting with Senators Joseph Biden and William Cohen</u> (Oglesby) (TAB B)	Oval Office
10:20 am (40 min)	<u>Personal Staff Time</u>	Oval Office
11:00 am (55 min)	<u>NSC Briefing</u> (McFarlane)	Oval Office
11:55 am	<u>Depart for Address to the National Association of Evangelicals in Columbus, Ohio and to New York City for GOP Fundraiser</u> (Henkel/Whittlesey/Tutwiler)	South Grounds
10:40 pm	N <u>Arrive Back at the White House</u>	(trip schedule available later) (supplementary detail noted below) South Lawn

SUPPLEMENTARY BRIEFING MATERIALS

TAB C - Briefing for 2:00 Address to National Association of Evangelicals (Whittlesey)

TAB D - Briefing for 6:30 Fundraising Dinner for New York Republican

THE WHITE HOUSE

WASHINGTON

SCHEDULE OF THE PRESIDENT

FOR

TUESDAY, MARCH 6, 1984

COLUMBUS, OHIO

EVENTS: 1) Address National Association of Evangelicals
2) Photo Session
DRESS: Men's Business Suit
WEATHER: Partly Cloudy; Mid 20's

NEW YORK CITY, NEW YORK

EVENTS: 1) "Salute to Victory" Reception
2) "Salute to Victory" Dinner
DRESS: Men's Dark Business Suit; Ladies' Cocktail Dress
WEATHER: Partly Cloudy; High 30's

11:55 a.m. Depart Oval Office en route South Lawn for Marine One
boarding. Board Marine One. -PHOTO COVERAGE

12:00 noon MARINE ONE departs The White House en route Andrews Air
Force Base. Flight Time: 15 mins.

12:15 p.m. MARINE ONE arrives Andrews Air Force Base. Deplane and
proceed to Air Force One for boarding. -OPEN PRESS

12:20 p.m. AIR FORCE ONE departs Andrews Air Force base en route
Columbus, Ohio.

Flight Time: 1 hr.
Time Change: None
Food Service: Lunch
Guests Aboard:
Sen. Paul Laxalt (R-NV)
Cong. Mike DeWine (R)
Cong. Chalmers Wylie (R)
Ed Rollins
Mayor Buck Rinehart (R)

1:20 p.m. AIR FORCE ONE arrives Port Columbus International
Airport. Deplane. -OPEN PRESS

Met by:

03/05/84 6:00 p.m.

Representative Corwin Nixon (R)
Representative David W. Johnson (R)
State Senator Stanley J. Aronoff (R)
State Representative Michael A. Fox (R)
State Representative JoAnn Davidson (R)
State Representative Virgil Brown (R)

Proceed to motorcade for boarding.

1:25 p.m. Depart Port Columbus International Airport en route Hyatt Hotel. Drive Time: 25 mins. In Limo: J. Baker.

1:50 p.m. Arrive Hyatt Hotel and proceed to holding room.
-OFFICIAL PHOTOGRAPHER

1:55 p.m. Depart holding room and proceed to off-stage announcement area for Address to National Association of Evangelicals.

Ruffles and Flourishes
Announcement (off-stage)
"Hail to the Chief"

2:00 p.m. Proceed to dais and be seated. -OPEN PRESS

Introduction by:

Dr. Arthur Gay, President, National Association of Evangelicals.

2:05 p.m. Proceed to podium and make remarks. -OPEN PRESS

2:25 p.m. Conclude remarks and return to seat.

Prayer given by:

Robert McIntyre, President-elect, National Association of Evangelicals

NOTE: Dr. Arthur Gay proceeds to podium to thank you and bid farewell.

Depart dais en route holding room.

2:35 p.m. Proceed to brief photo session with dais guests.
-OFFICIAL PHOTOGRAPHER

2:45 p.m. Conclude photo session and return to holding room.

2:55 p.m. Depart holding room en route motorcade for boarding.

NOTE: Pause en route motorcade for brief photo with Ohio Easter Seals Poster Child, Christine Devine.

- 3:00 p.m. Depart Hyatt Hotel en route Port Columbus Airport.
Drive Time: 25 mins. In Limo: J. Baker.
- 3:25 p.m. Arrive Port Columbus Airport and proceed to Air Force One for boarding. -OPEN PRESS
- 3:30 p.m. AIR FORCE ONE departs Columbus, Ohio en route Newark, New Jersey.

Flight Time: 1 hr. 35 mins.
Time Change: None
Food Service: Snacks
Guests Aboard:
Sec. Elizabeth Dole
Sen. Paul Laxalt
Sen. Al D'Amato

- 5:05 p.m. AIR FORCE ONE arrives Newark Int'l. Airport. Deplane and proceed to Marine One for boarding. -OPEN PRESS
- 5:10 p.m. MARINE ONE departs Newark Int'l. Airport.
Flight Time: 15 mins.
- 5:25 p.m. MARINE ONE arrives 30th Street Heliport. Deplane and proceed to motorcade for boarding. - OPEN PRESS
- 5:30 p.m. Depart en route Waldorf Astoria Hotel. Drive Time: 10 mins. In Limo: J. Baker.
- 5:40 p.m. Arrive hotel and proceed via elevator to Suite.
- OFFICIAL PHOTOGRAPHER

Met outside Suite by:

Mr. Jorgen Hansen, Managing Director,
Waldorf Astoria Hotel
Mr. Joseph Rantizzi, General Manager,
Waldora Astoria Hotel
Mr. James Fayak, Manager, Waldorf Towers,
Waldorf Astoria Hotel
Mr. Rudolph Juliani, U.S. Attorney,
Southern District of New York

- 5:45 p.m. Proceed inside Suite and join Mrs. Reagan.
PRIVATE TIME: 45 mins.

6:30 p.m. Accom. by Mrs. Reagan, depart Suite via elevator en route West Foyer (3rd Floor) for "Salute to Victory" reception and receiving line.

Arrive 3rd Floor.

-OFFICIAL PHOTOGRAPHER

Met at Elevator by:

Mr. Larry Harvey, Director of Catering,
Waldorf Astoria Hotel

6:33 p.m. Proceed to West Foyer off-stage announcement area.

Met at off-stage area by:

Mr. Charles Gargano, "Salute to Victory"
Dinner Chairman

Announcement (off-stage)

6:35 p.m. Escorted by Mr. Gargano, proceed to platform, form receiving line and begin to receive reception guests.

-OFFICIAL PHOTOGRAPHERS

Receiving Line Order:

Mrs. Reagan
THE PRESIDENT

NOTE: Reception guests will move into the Grand Ballroom after passing through the receiving line.

6:55 p.m. Conclude reception and proceed to holding room.

7:02 p.m. Accom. by Mrs. Reagan, proceed to off-stage announcement area to view slide show.

7:15 p.m. Ruffles and Flourishes
Announcement (off-stage)
"Hail to the Chief"

Proceed to the dais and be seated.

-OPEN PRESS

Mr. Gargano calls for the presentation of the colors.

Presentation of Colors
National Anthem
Invocation
Colors are Retired

- 7:25 p.m. Mr. Gargano makes welcoming remarks and introduces the dais guests.
- 7:30 p.m. Dinner is served. -CLOSED PRESS
- 8:15 p.m. Mr. Gargano introduces Senator Alfonse D'Amato (R-NY). -OPEN PRESS
- Sen. D'Amato makes brief remarks.
- Mr. Gargano introduces George L. Clark, Jr., New York GOP State Chairman.
- Mr. Clark makes brief remarks and introduces you.
- 8:25 p.m. Proceed to podium and make remarks. -OPEN PRESS
- 8:40 p.m. Conclude remarks and remain standing at the podium.
- Mr. Gargano proceeds to the podium, invites Mrs. Reagan to join you at the podium, presents you and Mrs. Reagan with gifts and thanks you.
- 8:45 p.m. Accom. by Mrs. Reagan, depart the Grand Ballroom en route holding room.
- 8:50 p.m. Depart holding room via elevator en route motorcade for boarding. -CLOSED PRESS
- 8:55 p.m. Depart hotel en route 30th Street Heliport. Drive Time: 10 mins. In Limo: Mrs. Reagan.
- 9:05 p.m. Arrive Heliport and proceed to Marine One for boarding. -OPEN PRESS
- 9:10 p.m. MARINE ONE departs 30th Street Heliport en route Newark Int'l. Airport. Flight Time: 15 mins.
- 9:25 p.m. MARINE ONE arrives Newark Int'l. Airport. Proceed to Air Force One for boarding. -OPEN PRESS
- 9:30 p.m. AIR FORCE ONE departs Newark Int'l. Airport en route Andrews Air Force Base.

Flight Time: 50 mins.
Time Change: None
Food Service: Snacks
Guests Aboard:
Sec. Elizabeth Dole
Sen. Paul Laxalt
Sen. Al D'Amato (R-NY)
Ed Rollins

03/05/84 6:00 p.m.

- 10:20 p.m. AIR FORCE ONE arrives Andrews Air Force Base. Proceed to Marine One for boarding. -OPEN PRESS
- 10:25 p.m. MARINE ONE departs Andrews Air Force Base en route The White House. Flight Time: 15 mins.
- 10:40 p.m. MARINE ONE arrives The White House. Proceed inside to Residence. -PHOTO COVERAGE

THE WHITE HOUSE

WASHINGTON

SCHEDULE OF THE PRESIDENT

FOR

TUESDAY, MARCH 6, 1984

COLUMBUS, OHIO

EVENTS: 1) Address National Association of Evangelicals
2) Photo Session
DRESS: Men's Business Suit
WEATHER: Partly Cloudy; Mid 20's

NEW YORK CITY, NEW YORK

EVENTS: 1) "Salute to Victory" Reception
2) "Salute to Victory" Dinner
DRESS: Men's Dark Business Suit; Ladies' Cocktail Dress
WEATHER: Partly Cloudy; High 30's

11:55 a.m. Depart Oval Office en route South Lawn for Marine One
boarding. Board Marine One. -PHOTO COVERAGE

12:00 noon MARINE ONE departs The White House en route Andrews Air
Force Base. Flight Time: 15 mins.

12:15 p.m. MARINE ONE arrives Andrews Air Force Base. Deplane and
proceed to Air Force One for boarding. -OPEN PRESS

12:20 p.m. AIR FORCE ONE departs Andrews Air Force base en route
Columbus, Ohio.

Flight Time: 1 hr.

Time Change: None

Food Service: Lunch

Guests Aboard:

Sen. Paul Laxalt (R-NV)

Cong. Mike DeWine (R)

Cong. Chalmers Wylie (R)

Ed Rollins

Mayor Buck Rinehart (R)

1:20 p.m. AIR FORCE ONE arrives Port Columbus International
Airport. Deplane. -OPEN PRESS

Met by:

03/05/84 6:00 p.m.

Representative Corwin Nixon (R)
Representative David W. Johnson (R)
State Senator Stanley J. Aronoff (R)
State Representative Michael A. Fox (R)
State Representative JoAnn Davidson (R)
State Representative Virgil Brown (R)

Proceed to motorcade for boarding.

1:25 p.m. Depart Port Columbus International Airport en route
Hyatt Hotel. Drive Time: 25 mins. In Limo: J. Baker.

1:50 p.m. Arrive Hyatt Hotel and proceed to holding room.
-OFFICIAL PHOTOGRAPHER

1:55 p.m. Depart holding room and proceed to off-stage
announcement area for Address to National Association
of Evangelicals.

Ruffles and Flourishes
Announcement (off-stage)
"Hail to the Chief"

2:00 p.m. Proceed to dais and be seated. -OPEN PRESS

Introduction by:

Dr. Arthur Gay, President, National
Association of Evangelicals.

2:05 p.m. Proceed to podium and make remarks. -OPEN PRESS

2:25 p.m. Conclude remarks and return to seat.

Prayer given by:

Robert McIntyre, President-elect, National
Association of Evangelicals

NOTE: Dr. Arthur Gay proceeds to podium
to thank you and bid farewell.

Depart dais en route holding room.

2:35 p.m. Proceed to brief photo session with dais guests.
-OFFICIAL PHOTOGRAPHER

2:45 p.m. Conclude photo session and return to holding room.

2:55 p.m. Depart holding room en route motorcade for boarding.

NOTE: Pause en route motorcade for brief photo with Ohio Easter Seals Poster Child, Christine Devine.

- 3:00 p.m. Depart Hyatt Hotel en route Port Columbus Airport.
Drive Time: 25 mins. In Limo: J. Baker.
- 3:25 p.m. Arrive Port Columbus Airport and proceed to Air Force One for boarding. -OPEN PRESS
- 3:30 p.m. AIR FORCE ONE departs Columbus, Ohio en route Newark, New Jersey.

Flight Time: 1 hr. 35 mins.
Time Change: None
Food Service: Snacks
Guests Aboard:
Sec. Elizabeth Dole
Sen. Paul Laxalt
Sen. Al D'Amato

- 5:05 p.m. AIR FORCE ONE arrives Newark Int'l. Airport. Deplane and proceed to Marine One for boarding. -OPEN PRESS
- 5:10 p.m. MARINE ONE departs Newark Int'l. Airport.
Flight Time: 15 mins.
- 5:25 p.m. MARINE ONE arrives 30th Street Heliport. Deplane and proceed to motorcade for boarding. - OPEN PRESS
- 5:30 p.m. Depart en route Waldorf Astoria Hotel. Drive Time: 10 mins. In Limo: J. Baker.
- 5:40 p.m. Arrive hotel and proceed via elevator to Suite.
- OFFICIAL PHOTOGRAPHER

Met outside Suite by:

Mr. Jorgen Hansen, Managing Director,
Waldorf Astoria Hotel
Mr. Joseph Rantizzi, General Manager,
Waldora Astoria Hotel
Mr. James Fayak, Manager, Waldorf Towers,
Waldorf Astoria Hotel
Mr. Rudolph Juliani, U.S. Attorney,
Southern District of New York

- 5:45 p.m. Proceed inside Suite and join Mrs. Reagan.
PRIVATE TIME: 45 mins.

6:30 p.m. Accom. by Mrs. Reagan, depart Suite via elevator en route West Foyer (3rd Floor) for "Salute to Victory" reception and receiving line.

Arrive 3rd Floor.

-OFFICIAL PHOTOGRAPHER

Met at Elevator by:

Mr. Larry Harvey, Director of Catering,
Waldorf Astoria Hotel

6:33 p.m. Proceed to West Foyer off-stage announcement area.

Met at off-stage area by:

Mr. Charles Gargano, "Salute to Victory"
Dinner Chairman

Announcement (off-stage)

6:35 p.m. Escorted by Mr. Gargano, proceed to platform, form receiving line and begin to receive reception guests.

-OFFICIAL PHOTOGRAPHERS

Receiving Line Order:

Mrs. Reagan
THE PRESIDENT

NOTE: Reception guests will move into the Grand Ballroom after passing through the receiving line.

6:55 p.m. Conclude reception and proceed to holding room.

7:02 p.m. Accom. by Mrs. Reagan, proceed to off-stage announcement area to view slide show.

7:15 p.m. Ruffles and Flourishes
Announcement (off-stage)
"Hail to the Chief"

Proceed to the dais and be seated.

-OPEN PRESS

Mr. Gargano calls for the presentation of the colors.

Presentation of Colors
National Anthem
Invocation
Colors are Retired

- 7:25 p.m. Mr. Gargano makes welcoming remarks and introduces the dais guests.
- 7:30 p.m. Dinner is served. -CLOSED PRESS
- 8:15 p.m. Mr. Gargano introduces Senator Alfonse D'Amato (R-NY). -OPEN PRESS
- Sen. D'Amato makes brief remarks.
- Mr. Gargano introduces George L. Clark, Jr., New York GOP State Chairman.
- Mr. Clark makes brief remarks and introduces you.
- 8:25 p.m. Proceed to podium and make remarks. -OPEN PRESS
- 8:40 p.m. Conclude remarks and remain standing at the podium.
- Mr. Gargano proceeds to the podium, invites Mrs. Reagan to join you at the podium, presents you and Mrs. Reagan with gifts and thanks you.
- 8:45 p.m. Accom. by Mrs. Reagan, depart the Grand Ballroom en route holding room.
- 8:50 p.m. Depart holding room via elevator en route motorcade for boarding. -CLOSED PRESS
- 8:55 p.m. Depart hotel en route 30th Street Heliport. Drive Time: 10 mins. In Limo: Mrs. Reagan.
- 9:05 p.m. Arrive Heliport and proceed to Marine One for boarding. -OPEN PRESS
- 9:10 p.m. MARINE ONE departs 30th Street Heliport en route Newark Int'l. Airport. Flight Time: 15 mins.
- 9:25 p.m. MARINE ONE arrives Newark Int'l. Airport. Proceed to Air Force One for boarding. -OPEN PRESS
- 9:30 p.m. AIR FORCE ONE departs Newark Int'l. Airport en route Andrews Air Force Base.

Flight Time: 50 mins.
Time Change: None
Food Service: Snacks
Guests Aboard:
Sec. Elizabeth Dole
Sen. Paul Laxalt
Sen. Al D'Amato (R-NY)
Ed Rollins

03/05/84 6:00 p.m.

- 10:20 p.m. AIR FORCE ONE arrives Andrews Air Force Base. Proceed to Marine One for boarding. -OPEN PRESS
- 10:25 p.m. MARINE ONE departs Andrews Air Force Base en route The White House. Flight Time: 15 mins.
- 10:40 p.m. MARINE ONE arrives The White House. Proceed inside to Residence. -PHOTO COVERAGE

THE SCHEDULE OF
PRESIDENT RONALD REAGAN



Tuesday, March 6, 1984

9:00 am (30 min)	<u>Staff Time</u> (Baker/Meese/Deaver)	Oval Office
9:30 am (15 min)	<u>National Security Briefing</u> (McFarlane)	Oval Office
9:45 am (15 min)	<u>Meeting with Senator Robert Kasten</u> (Oglesby) (TAB A)	Oval Office
10:00 am (20 min)	<u>Meeting with Senators Joseph Biden and William Cohen</u> (Oglesby) (TAB B)	Oval Office
10:20 am (40 min)	<u>Personal Staff Time</u>	Oval Office
11:00 am (55 min)	<u>NSC Briefing</u> (McFarlane)	Oval Office
11:55 am	Depart for Address to the National Association of Evangelicals in Columbus, Ohio and to New York City for GOP Fundraiser (Henkel/Whittlesey/Tutwiler)	South Grounds
10:40 pm	N <u>Arrive Back at the White House</u>	(trip schedule available later) (supplementary detail noted below) South Lawn

SUPPLEMENTARY BRIEFING MATERIALS

- TAB C - Briefing for 2:00 Address to National Association of Evangelicals (Whittlesey)
- TAB D - Briefing for 6:30 Fundraising Dinner for New York Republican Party (Tutwiler)
- TAB E - Congressmen Travelling Aboard Air Force One (Oglesby)
- TAB F - Ohio Political Briefing (Rollins)
- TAB G - New York Political Briefing (Rollins)

UNP 03/05/84
4:00 pm

JRF

THE SCHEDULE OF
PRESIDENT RONALD REAGAN



Tuesday, March 6, 1984

9:00 am (30 min)	<u>Staff Time</u> (Baker/Meese/Deaver) VP	0903-0933	Oval Office	✓
9:30 am (15 min)	<u>National Security Briefing</u> (McFarlane)	0933-1002	Oval Office	
9:45 am (15 min)	<u>Meeting with Senator Robert Kasten</u> (Oglesby)	CANCEL PER BAKER (TAB A)	Oval Office	
10:00 am (20 min)	<u>Meeting with Senators Joseph Biden and William Cohen</u> (Oglesby)	1003-1024	Oval Office	
		<i>Baker, Deaver, Meese, VP, McFarlane, P. Lehman, Biden, Cohen, Schultz</i>		
10:20 am (40 min)	<u>Personal Staff Time</u>		Oval Office	
11:00 am (55 min)	<u>NSC Briefing</u> (McFarlane)	<i>SHULTZ, RUSH, CASEY, WEINBERGER, McFARLANE, JB, POINDYER</i>	Oval Office	
11:55 am	<u>Depart for Address to the National Association of Evangelicals in Columbus, Ohio and to New York City for GOP Fundraiser</u> (Henkel/Whittlesey/Tutwiler)		South Grounds	
10:40 pm	N <u>Arrive Back at the White House</u>		(trip schedule available later) (supplementary detail noted below) South Lawn	

SUPPLEMENTARY BRIEFING MATERIALS

- TAB C - Briefing for 2:00 Address to National Association of Evangelicals (Whittlesey)
- TAB D - Briefing for 6:30 Fundraising Dinner for New York Republican Party (Tutwiler)
- TAB E - Congressmen Travelling Aboard Air Force One (Oglesby)
- TAB F - Ohio Political Briefing (Rollins)
- TAB G - New York Political Briefing (Rollins)

UNP 03/05/84
4:00 pm

MEMORANDUM

THE WHITE HOUSE
WASHINGTON

, March 6, 1984

TO: DAVE FISCHER
FROM: PAM TURNER 
SUBJECT: Attendance at Meeting with the President

The following Senators attended a meeting with the President on Tuesday, March 6, 1984 at 10:00 in the Oval Office:

Senator William Cohen (R-Maine)
Senator Joseph Biden (D-Delaware)

100% COTTON
L. B. B. B. B.
D. B. B. B. B.
D. B. B. B. B.

THE WHITE HOUSE

WASHINGTON

March 5, 1984

MEETING WITH SENATOR BOB KASTEN (R-WISCONSIN)

DATE: Tuesday, March 6, 1984

LOCATION: The Oval Office

TIME: 9:45 a.m. (15 minutes)

FROM: M.B. OGLESBY *BO*

I. PURPOSE

To respond to Senator Bob Kasten's (R-Wisconsin) request for an opportunity to discuss the Central America package.

II. BACKGROUND

The Administration's Central America package is currently pending before the Congress. The Senate bill (S. 2347) was introduced by Senator Charles Percy, and Foreign Relations Committee markup of the authorizing legislation is expected in late March.

Senator Bob Kasten was one of the early and strongest supporters of this legislation. As Chairman of the Foreign Operations Subcommittee of the Senate Appropriations Committee, Kasten will be a key player in appropriating funds for this program, and is expected to be very supportive during Appropriations Committee consideration of the bill. Kasten is concerned that current State Department efforts to sell this bill in the Senate have not been effective. He will have some specific suggestions in this regard, and it will be helpful for you to give him your personal assurance that the Administration will be working hard to get this legislation through the Senate. You should also use this opportunity to thank Kasten for his support and remind him that you will be counting on his efforts in the weeks ahead.

III. PARTICIPANTS

The President

The Vice President

Deputy Secretary of State Kenneth W. Dam

Senator Bob Kasten (R-Wisconsin)

PARTICIPANTS (Continued)

Staff

James A. Baker
Bud McFarlane
M.B. Oglesby

IV. PRESS PLAN

White House photographer only.

V. SEQUENCE OF EVENTS

Senator Kasten to enter the Northwest Gate and be escorted from the West Lobby to the Oval Office for a 15-minute meeting with the President.

Attachment: Talking Points

SUGGESTED TALKING POINTS FOR MEETING WITH
SENATOR BOB KASTEN (R-WISCONSIN)

- Bob, I am glad to have this opportunity to talk to you today about an issue which is very important to me and my Administration, our Central America package.
- You were an early and strong supporter of our proposal, and I want to tell you how much I appreciate your enthusiastic help on this issue. If I recall correctly, you were one of the first to suggest that we treat these proposals as a single package.
- I know it will be difficult in both the House and Senate, but we must get this package passed. I need your help and ideas.
- (Kasten to present his thoughts. If Kasten brings up the issue of emergency funding for El Salvador, you should add the following talking point:
 - We're at a critical stage right now in El Salvador. They have run out of money, and we expect that ammunition and spare parts will be depleted in a matter of weeks. We simply cannot let El Salvador be taken over by insurgents because of a funding gap.)
- Bob, I really appreciate your thoughts and suggestions, and I will be following up on these carefully. I will be counting on you as one of our lead players on this issue, and we will be keeping in close touch as action progresses in the Senate.

B

Western
PLANNING
SCHEDULE
COTTON - PER

THE WHITE HOUSE
WASHINGTON

March 5, 1984

MEETING WITH SENATORS COHEN AND BIDEN

Date: March 6, 1984
 Location: Oval Office
 Time: 10:00 a.m. - 10:20 a.m.
 From: Robert C. McFarlane
 M. B. Oglesby

Job for

I. PURPOSE

To discuss arms control issues and the results of the Senators' trip to the Soviet Union last month.

II. BACKGROUND

Senators Cohen and Biden traveled to Moscow shortly after Mr. Andropov's funeral and met with senior officials of the Soviet government. Senator Cohen made a detailed presentation of the build-down proposal which was offered by the United States negotiators in Geneva in the Fall. Both Senators met with Secretary Shultz after their return, and their message was not optimistic on the prospects for early progress on arms control. Secretary Shultz's memo describing that meeting is at Tab B. For your information, Senator Biden may be somewhat hostile. He was quoted in the press this past weekend as saying "President Reagan knows nothing about arms control." (See Tab C.) He also favors early ratification of the Threshold Test Ban Treaty, whose inadequate verification provisions we are seeking to strengthen. A brief summary of the build-down proposal we offered at the START negotiations as well as a summary of our START position are at Tab D.

III. PARTICIPANTS

The President	Senator Joseph Biden
The Vice President	Robert C. McFarlane
Secretary Shultz	M. B. Oglesby
Senator William Cohen	Jim Baker

IV. PRESS PLAN

White House photographer only.

V. SEQUENCE OF EVENTS

The President will open the meeting with brief remarks, after which the Senators will give a brief presentation on the results of their trip. General discussion will follow. Brief talking points are attached at Tab A.

Prepared by
Christopher M. Lehman

Tab
A

Talking Points

- o Well, Bill--Joe, I'm glad we have this opportunity to discuss your trip to Moscow.
- o At this time of transition to new leadership, I want to be ready for any signals that the Soviets are interested in improving our relations.
- o We have good arms control proposals on the table and are ready for progress in the negotiations.
- o I know that you discussed arms control issues--and particularly the build-down concept which we put forward at the negotiations last Fall.
- o Tell me, what were your impressions?

[Discussion]

Concluding Remarks

- o I hope you will work with your colleagues in the Senate to ensure that we work together on our country's broad arms control agenda.
- o The chances for moving forward on arms control will be enhanced if we avoid partisan in-fighting in the coming months.
- o I can assure you, I will be ready to move forward if the Soviets are willing, whether in START and INF, in MBFR, in chemical weapons limitations, or in other areas. We will continue to work hard for agreements which bring real reductions, which are equal for both sides and which are effectively verifiable.
- o [If Threshold Test Ban ratification is raised] As you know, we believe the verification provisions must be substantially strengthened and we will continue to seek discussions on this subject with the Soviet Union.

Tab
B

WITHDRAWAL SHEET

Ronald Reagan Library

Collection Name

PRESIDENT, OFFICE OF THE: PRESIDENTIAL BRIEFING PAPERS

Withdrawer

RB 1/29/2008
W

File Folder

03/06/1984 (CASEFILE 292206) [1 OF 3]

FOIA

S07-077

Box Number

28

<i>ID</i>	<i>Document Type</i>	<i>No of pages</i>	<i>Doc Date</i>	<i>Restrictions</i>
<i>Document Description</i>				
49543	MEMO	1	2/27/1984	B1
GEORGE SHULTZ TO REAGAN RE CONVERSATIONS ON US-SOVIET RELATIONS				

The above documents were not referred for declassification review at time of processing
Freedom of Information Act - [5 U.S.C. 552(b)]

- B-1 National security classified information [(b)(1) of the FOIA]
- B-2 Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- B-3 Release would violate a Federal statute [(b)(3) of the FOIA]
- B-4 Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- B-6 Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- B-7 Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- B-8 Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- B-9 Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

Tab
C

RW

ARMS CONTROL

BY BARRY SCHWEID

WASHINGTON (AP) -- A DEMOCRATIC SENATOR TODAY URGED PRESIDENT REAGAN TO APPOINT A SPECIAL NEGOTIATOR TO TRY TO RE-OPEN TALKS WITH THE SOVIET UNION TO CURB NUCLEAR WEAPONS.

"SOMETHING EXTRAORDINARY HAS TO BE DONE TO MOVE IT BACK ON TRACK," SAID SEN. JOSEPH R. BIDEN JR. OF DELAWARE, WHO MET LAST MONTH WITH SOVIET OFFICIALS IN MOSCOW.

THE ARMS CONTROL TALKS BROKE DOWN THREE MONTHS AGO IN GENEVA, SWITZERLAND, AFTER THE UNITED STATES WENT THROUGH WITH ITS PLAN TO BEGIN DEPLOYING NEW MISSILES IN WESTERN EUROPE.

BIDEN SAID PRESIDENT REAGAN "KNOWS NOTHING ABOUT ARMS CONTROL" BUT HAS DECIDED AN AGREEMENT WOULD BE GOOD POLITICS AND IN U.S. SECURITY INTERESTS.

HOWEVER, BIDEN TOLD REPORTERS, NEGOTIATOR EDWARD ROWNY "STILL HASN'T FIGURED OUT THE MESSAGE."

WITHOUT DISMANTLING THE GENEVA SETUP, BIDEN SAID, REAGAN SHOULD "FIND SOMEONE TO SEND THROUGH THE BACKDOOR IN THE NAME OF THE PRESIDENT" TO TELL SOVIET OFFICIALS "WE ARE READY TO TALK."

SEN. WILLIAM S. COHEN, R-MAINE, WHO WENT TO MOSCOW WITH BIDEN, OFFERED ANOTHER PROPOSAL TO BREAK THE ICE -- RESUMING TALKS THAT BROKE DOWN IN 1980 TO BAN CHEMICAL WEAPONS.

"I THINK THEY WILL BE OPEN TO SUCH A PROPOSAL," COHEN SAID.

U.S. AND SOVIET PROPOSALS ARE BEFORE A GENEVA CONFERENCE OF 40 NATIONS. BUT COHEN SAID "ANY HOPE TO HAVE AN AGREEMENT IS GOING TO TAKE DIRECT NEGOTIATIONS BETWEEN THE SOVIET UNION AND THE UNITED STATES."

THE TWO SENATORS MET WITH GEORGI KORNIENKO, THE DEPUTY PRIME MINISTER, AND SOVIET SCIENTISTS AFTER KONSTANTIN CHERNENKO TOOK OVER AS COMMUNIST PARTY LEADER. THEY PUSHED HARD FOR THE "BUILD-DOWN" PROPOSAL COHEN AND OTHERS PERSUADED REAGAN TO ADOPT.

RP-WX-03-02-84 1216EST

Tab
D

THE STRATEGIC ARMS REDUCTIONS TALKS -- START

US Proposals and Initiatives

The original US START proposal announced by the President at Eureka College on May 9, 1982 called for:

-- Reductions in deployed ballistic missile warheads to a level of 5000 for each side, of which no more than 2500 would have been on ICBMs, a limit of 850 deployed ballistic missiles, roughly one-half the current US inventory; sub-limits of 210 medium-sized missiles, of which no more than 110 would have been heavy missiles, and equal levels of heavy bombers contingent upon counting the Backfire bomber.

-- A second phase with equal ceilings on other elements of US and Soviet strategic forces including equal limits on ballistic missile throw-weight at less than current US levels. Significant progress towards throw-weight equality was to be accomplished in phase one.

The reason for the original two-phased US approach was the need to focus reductions first on the most destabilizing systems which are the most likely to increase the risk of nuclear war during crises.

-- Multiple-warhead ICBMs are of primary concern because they possess great power, speed and accuracy and yet are becoming increasingly vulnerable in their silos. The current imbalance in missile forces in favor of the USSR resulted from a decade long buildup by the Soviets followed by relative restraint by the US during the same period. The significant disparity in US and Soviet ICBM force capabilities has created an instability in the strategic relationship of the two sides which the US seeks to eliminate in a START agreement.

-- Priority reductions in these systems were to be followed by reductions in all strategic forces to even lower, more stable levels.

In five rounds of START, the US Delegation has pursued these goals with determination and flexibility in order to address stated Soviet concerns. In Round Four:

-- In response to the Soviet charge that the US was prescribing how the Soviets must restructure their forces, the US Delegation was given the flexibility to explore with the Soviets all appropriate avenues for achieving reductions in ballistic missile throw-weight, including indirect limits such as those originally proposed by the US, direct limits if the Soviets prefer, or other acceptable Soviet proposals.

-- The US agreed that it would be willing to discuss with the Soviet Union any appropriate way to reduce the three to one throw-weight disparity between US and Soviet missiles.

-- In response to the other main charge that the US proposal was not comprehensive, the US combined the phases and included in its draft treaty equal limits on the number of heavy bombers. The number of ALCMs allowed on each bomber was also included in the draft treaty and was set at a level below that included in SALT II.

Build-down Initiative

Following close bipartisan consultations between the Administration and the Congress, the US incorporated into its START position the principle of a mutual, guaranteed build-down of strategic forces.

-- The build-down proposal would serve to channel necessary modernization of strategic forces toward more stabilizing systems, as recommended by the Scowcroft Commission.

-- The build-down of ballistic missile warheads would be achieved by removing existing warheads faster than the new warheads are deployed. This would be accomplished in one of two ways:

-- First, different numbers of warheads would be removed depending on the type of new warheads deployed, until the level of 5000 ballistic missile warheads is reached, e.g. for every newly deployed MIRVed ICBM warhead, two warheads on existing ballistic missiles would be removed, three existing warheads would be removed for the introduction of every two new MIRVed SLBM warheads.

-- Second, in order to guarantee reductions even in the absence of modernization, build-down would require that a certain percentage be reduced each year until the 5000 level is reached. The number of warheads removed annually would be the greater of either the required minimum or the number of warheads to be reduced because of modernization.

-- The US also proposed a concurrent build-down of heavy bombers from the SALT II level. At the same time he announced the build-down proposal, President Reagan stated that the United States was prepared to discuss specific trade-offs involving US advantages and interests and Soviet advantages and interests.

During the course of Round V, build-down was extensively discussed. Soviet reaction to the build-down proposal was in the main, negative, and the Soviets declined to discuss trade-offs in a meaningful manner, although they acknowledged that trade-offs would be a necessary element of a mutually acceptable agreement.

Current Status

The United States and the Soviet Union opened START negotiations on June 29, 1982 in Geneva. The general pattern of the talks has been a two month negotiating round followed by a two month break between rounds for the delegations to consult in their capitals. At the end of 1983, five rounds of START were completed. Due to a Soviet decision involving the separate INF negotiations, no resumption date for round six of START has been set, although the US was prepared to meet again in February, 1984.

C

Miss [unclear]
 DISTANCE
 [unclear]
 [unclear]

THE WHITE HOUSE

WASHINGTON

MEETING WITH NATIONAL ASSOCIATION OF EVANGELICALS

DATE: March 6, 1984
LOCATION: Hyatt Regency Hotel
TIME: 2:00 p.m.
FROM: FAITH WHITTLESEY *FHW*

I. PURPOSE:

To address approximately 2,000 delegates and guests.

II. BACKGROUND:

The theme of this 42nd Annual Convention is "Leadership with Integrity." In their invitation letter, they indicate they believe you best exemplify this theme in our country. Last year's speech to this group was replayed in the Christian media more than any other, as this year's undoubtedly will be. On most issues this group has been a staunch supporter, having worked particularly hard on the School Prayer Amendment. Attached are briefing papers on certain "religious freedom" subjects that are of interest to the NAE. They have assured us that you will not be questioned on these, either privately or during the speech, however, you should be aware that these religious freedom issues are of concern to this constituency at the present time.

III. PARTICIPANTS:

Provided by Presidential Advance.

IV. PRESS PLAN:

Provided by Presidential Advance.

V. SEQUENCE OF EVENTS:

Provided by Presidential Advance.



OFFICE OF THE SECRETARY OF THE TREASURY
WASHINGTON, D.C. 20220

Received SS

1984 MAR -2 PM 4:39

March 2, 1984

MEMORANDUM FOR THE HONORABLE CRAIG FULLER
ASSISTANT TO THE PRESIDENT
FOR CABINET AFFAIRS

Subject: Briefing Papers for President's Speech to
The National Association of Evangelicals

In preparation for President Reagan's March 6 speech before the National Association of Evangelicals, Treasury has prepared briefing papers on tax issues that concern this group.

Treasury recently has been involved in five issues relating to churches' general opposition to IRS/government involvement in church affairs, and to ministers' objections to increases in their income or social security taxes. Attached are one-page briefing papers on the following issues:

- o social security coverage of lay church employees (i.e., FICA tax liability of churches);
- o the Church Audit Procedures Act (H.R. 2977 and S. 1262);
- o information return filing requirements for church integrated auxiliaries;
- o deductibility of ministers' housing expenses paid from tax-free housing allowances; and
- o social security coverage of ministers.

m
David L. Chew
Executive Assistant
to the Secretary

Social Security Coverage of Lay Church Employees

Issue: The Social Security Amendments of 1983 extended mandatory social security coverage to employees of all tax-exempt organizations, including lay employees of churches, effective January 1, 1984. Prior to 1984 participation in the social security system was optional for tax-exempt organizations.

Legislation (S. 2099) was introduced in November 1983 to postpone for 2 years the application of mandatory social security coverage to lay employees of all churches or affiliated charitable and educational organizations, until the constitutionality of this provision can be examined by Congress. Ministers are not covered by this legislation because the Social Security Amendments did not change the social security rules which treat ministers as self-employed individuals, but also permit them to withdraw from the system during the first two years of practicing their ministry.

Treasury Position: In testimony on December 14, 1983, Treasury opposed S. 2099 as introduced, but expressed interest in working with religious organizations and Congress to develop a compromise alternative to the coverage provisions of the Social Security Amendments of 1983.

Discussion:

- Employees of churches and church-affiliated schools, hospitals and charities need social security protection just as much as other workers. Furthermore, many of these employees qualify for social security benefits through employment with entities that are not tax-exempt, and therefore should be required to pay social security taxes throughout their working years in the same manner as other employees.
- As drafted, S. 2099 would postpone social security coverage even for organizations so tenuously affiliated with religious organizations that no legitimate Constitutional objection to coverage would ever arise.
- The exemption of both church and "church-affiliated" organizations from mandatory social security coverage would result in a revenue loss of \$1.1 billion over the next two years. This is almost half of what Congress expected to raise by extending coverage to employees of all nonprofit organizations.
- Any such broad-based amendment to the tightly-knit bipartisan social security compromise is likely to be expanded to include more special-interest provisions, potentially unravelling the entire Act.
- The latest version of the narrow compromise amendment being developed by the staffs of the Senate Finance Committee and Joint Committee on Taxation would permit churches, certain church-controlled charities, and church primary and secondary schools that are fundamentally opposed for religious reasons to paying the employer portion of the FICA tax to file an irrevocable one-time election to avoid liability for this tax. However, lay employees of these organizations would be subject to increased employee FICA taxes, at a rate equal to the net SECA tax on self-employed persons. This proposal is designed to avoid the churches' opposition to paying the employer portion of FICA taxes.

Church Audit Procedures Act
H.R. 2977 and S. 1262

Issue: Politically sensitive legislation was introduced in September 1983 which would significantly limit the IRS's ability to audit churches. This proposal would (1) require the IRS to have evidence of tax liability before investigating any church records; (2) modify the timing and contents of audit notices; (3) impose a time limit on audit completions; and (4) set a 3-year limit on retroactive tax assessments. This bill, endorsed by such diverse groups as the National Association of Evangelicals, the National Conference on Christians and Jews, the Moral Majority and Christian Voice, has 70 co-sponsors in the House and 10 in the Senate.

Treasury Position: In testimony on September 30, 1983, Treasury supported the general objectives of the legislation, and expressed its willingness to work with church groups to develop a mutually satisfactory set of church audit guidelines. However, Treasury suggested modifications to many provisions of the bill, on grounds that the rules as proposed would exacerbate tax compliance problems with mail-order ministries and sham churches.

Discussion:

- Existing safeguards on IRS audit procedures are designed to protect the constitutional freedoms of religious organizations.
- However, we must balance against these constitutional protections the fact that the IRS currently has acute compliance problems with tax protesters disguised as religious organizations.
- Any amendments to existing audit procedures must be drafted very carefully, in order to avoid insulating mail-order ministries and sham churches from legitimate IRS investigations.
- Treasury has had recent meetings with Congressional sponsors of this legislation to develop a compromise proposal that will satisfy the churches' policy objectives, but avoid worsening the IRS' tax compliance problems.
- While this Church Audit Procedures bill is pending, any churches with specific complaints about the IRS's application of existing church audit procedures are encouraged to contact Treasury to develop solutions to such administrative problems.

Information Return Filing Requirements
For Church "Integrated Auxiliaries"

Issue: The annual information return filing requirements applicable to tax exempt organizations do not apply to churches or to any "integrated auxiliary" of a church. (Code §6033) The regulations (which were proposed and made final in 1976) define "integrated auxiliary" as any organization incorporated separately from a church which has an "exclusively religious" principal activity, such as a religious order. Any other church-affiliated organization must file an annual Form 990 information return.

Proposal: The National Association of Evangelicals (as part of a coalition of other religious organizations, including the Mormons, Methodists, Lutherans, Baptists and Presbyterians), has asked this Administration to revise the definition of "integrated church auxiliary" to cover church schools, hospitals, orphanages, or any other church-affiliated organizations which carry on charitable activities.

Treasury Position: Through correspondence with this coalition of mainstream religious organizations, Treasury has expressed support for the existing regulations, but agreed to examine possibilities of creating new administrative exceptions from the filing requirements for certain classes of church affiliated organizations, such as those that receive a majority of financial support from the church itself.

Discussion:

- The annual information return filing requirements were imposed to ensure that tax-exempt entities operate in accordance with the rules providing a basis for their exemption.
- The filing of annual information returns also helps ensure compliance with the Code's unrelated business income tax provisions (which are applicable to all tax-exempt organizations, including churches).
- Churches and other religious organizations were excepted from the information return filing requirements out of deference to the Constitutional protections accorded religious organizations. Such deference need not be given to church-affiliated organizations which have non-religious principal activities.
- The National Association of Evangelicals should be encouraged to contact Treasury or the IRS to work out a compromise on the existing filing requirements applicable to church affiliates.

Deductibility of Ministers' Housing Expenses
Paid From Tax-Free Housing Allowances

Issue: IRS Revenue Ruling 83-3, issued in January 1983, denied deductions for home mortgage interest and property taxes paid by ministers out of tax-free housing allowances. Some religious organizations opposed this ruling. Bills are pending in the House (Congressman Parris) and in the Senate (Senator Helms) that would amend the Internal Revenue Code to permit ministers to take deductions for housing expenses paid out of tax-free housing allowances.

Treasury Position: Treasury approves Revenue Ruling 83-3 as a correct interpretation of existing law. Treasury has taken, as yet, no position on the pending bills, but likely would oppose them.

Discussion:

- A provision in the Internal Revenue Code allows ministers to receive tax-free housing allowances. Another provision in the Internal Revenue Code expressly disallows all taxpayers any deductions for expenses allocable to tax-exempt income. Revenue Ruling 83-3 correctly applies this second provision to deny ministers deductions for home expenses paid from tax-free housing allowances.
- The effective date of Revenue Ruling 83-3 was delayed to provide churches and their ministers an opportunity to adjust their contracts. For ministers who owned a home prior to January 3, 1983, deductions will not be denied for home expenses incurred prior to January 1, 1985. For other ministers under contract as of January 3, 1983, the ruling was made effective June 30, 1983.
- Revenue Ruling 83-3 also denied deductions for certain education expenses paid by veterans out of tax-free allowances. The IRS and Treasury are currently studying whether current law also requires the disallowance of home expense deductions for members of the military who receive tax-free housing allowances.

Social Security Coverage of Ministers

Issue: Ministers and members of religious orders are covered by social security as self-employed individuals subject to SECA taxes, unless they elect not to participate in the system by filing an irrevocable election to withdraw within the first two years of practicing their ministry. The Social Security Amendments of 1983 did not change these rules governing the social security treatment of ministers, but the Act did increase the gross rates of SECA taxes from 75% to 100% of the combined employer-employee FICA tax rates.

Proposal: Legislation was introduced last year which would permit ministers to avoid the scheduled increase in SECA taxes by entering into voluntary agreements with their churches to be treated as church employees rather than as self-employed persons.

Treasury Position: No announced position, because no hearings have been held on this legislation.

Discussion:

- ° This proposal was considered and rejected by Congress during the debates on the Social Security Amendments, because the proposal potentially would allow ministers to elect out of the SECA tax system, but to elect into FICA coverage for only the 10-year period needed to qualify for social security benefits. By contrast, most social security beneficiaries must pay FICA or SECA taxes for their entire working lives.
- ° The increase in SECA rates is not as dramatic as some ministers have perceived. From 1984-1989, credits against SECA taxes are provided which maintain the net SECA rate at between 82% and 87% of the combined employer-employee FICA tax rate. Beginning in 1990, this credit system is replaced with a deduction system which is designed to ensure that self-employed persons pay no more in social security or income taxes than they would pay if the entities for whom they perform the services were to pay 1/2 of their social security taxes.