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THE WHITE HOUSE

WASHINGTON

January 10, 1983

MEMORANDUM FOR THE STAFF

FROM: JAMES A. BAKER III *JAB III*
SUBJECT: Coordination of Press Contacts

At the direction of the President, we are today issuing the attached set of guidelines to the staff. As you can see, these guidelines extend to the entire staff procedures that already exist for a number of departments.

Attachment

P.S. The President has refused to make an exception for interviews in turkey blinds!

Guidelines for Press Coordination

1. The press office should remain the first stop for White House reporters seeking information about the President's policies and views.
2. In order to maintain an open Presidency, it is essential that members of the senior staff also be willing to meet with reporters on a frequent basis.
3. As the need arises, the communications department will designate key members of the staff who will be available to the press to answer questions on a specific subject. These "designated hitters" will be expected to take either telephone calls or be personally available to members of the press.
4. Requests for interviews or comments from members of the staff who have not been already designated to answer questions should first be referred to the communications department. After receiving a clearance or recommendation from the communications department, the staff member will be expected to make his or her own arrangements for the press interview. This procedure extends to the entire staff practices that are already followed in several departments of the White House.
5. Other departments that are part of the Executive Office of the President but are not formally part of the White House (e.g., NSC, OMB, CEA, Office of the Science Adviser) shall adopt parallel guidelines in coordination with the White House communications department.
6. The communications department will seek to ensure key members of the staff are sufficiently available to the press, especially on major news stories, to provide an open and full flow of information to the press.
7. As in the past, no member of the White House staff and related organizations shall accept a major television interview or large-scale press luncheon and breakfast without prior coordination with the communications department. In addition, it is recommended that all major interviews with groups of reporters inside the complex be held with a White House stenographer present.
8. On-the-record interviews should be recognized as the best way to conduct most interviews with the press.
9. The guidelines outlined here will apply whether the President is in Washington or out of town. They will not apply to strictly social engagements with members of the press.
10. In keeping with the traditions of this Presidency, these guidelines should be carried out in a way that maintains an atmosphere of openness, professionalism and civility in relations with the White House press corps.

THE WHITE HOUSE

WASHINGTON

January 10, 1983

MEMORANDUM FOR DODIE LIVINGSTON

FROM: MORTON C. BLACKWELL *MB*

SUBJECT: Telegram for Adolph Coors Company

The Labor Department has requested that we furnish a telegram from the President to the Adolph Coors Company congratulating them on their award from the Labor Department for their hiring policy for veterans and National Guard employees.

I realize you just did a Presidential message for Joseph Coors on the occasion of the surprise dinner given for him Friday night. It was excellent and was well received.

However, this request is not for the benefit of the Coors company but to give publicity to the need for other corporations to follow their lead in hiring veterans and encouraging employees to participate in National Guard. As you will see from the attached, it is planned to release the statement to the press at 4:00 p.m. on Wednesday, January 12. The address of the company is:

Adolph Coors Company
Golden, Colorado 80401

Please furnish us a copy of any message sent so we can advise Secretary Donovan.

U.S. Department of Labor

Assistant Secretary for
Veterans' Employment
Washington, D. C. 20503



January 6, 1983

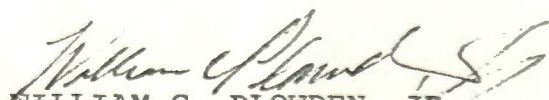
Honorable Morton C. Blackwell
Special Assistant to the
President for Public Liaison
The White House
Washington, D. C. 20500

Dear Mr. Blackwell:

Pursuant to your conversation with my Executive Assistant, Mr. Larry Brinker, I am requesting a Presidential telegram of congratulations to Messrs. William and Joseph Coors for receipt of the Secretary of Labor's Recognition Award for hiring veterans. The Coors organization is a leader in the corporate community in the affirmative action hiring policy for veterans. Enclosed is a draft of the press release for the event and should provide you with adequate information to structure such a telegram.

If you have any questions, please feel free to call Larry Brinker on 523-9116. Many thanks.

Sincerely,


WILLIAM C. PLOWDEN, JR.
Assistant Secretary for
Veterans' Employment

Enclosure

Contact: Larry Brinker (202) 523-9116
Paul Williams (202) 523-7316

USDL 83-

For Release: 4 p.m., EST, Wednesday
January 12, 1983

LABOR DEPARTMENT HONORS COORS COMPANY FOR HIRING VETERANS

The Adolph Coors Company of Golden, Colo., today received an award from the U.S. Department of Labor for its record of hiring veterans and its policy of giving leave, pay and encouragement to employees fulfilling National Guard and military reserve obligations.

William C. Plowden, Jr., presented the Secretary of Labor's Recognition Award to William K. Coors, chief executive officer, and Joseph Coors, president, at the company headquarters.

Nearly 32 percent of the approximately 6,000 employees at the Coors brewery are veterans; about 52 percent of these are Vietnam-era or disabled veterans, Plowden said.

"This is the best record we have observed," Plowden said, adding that the company has a policy "established in the corporate board room by its board of directors" of recruiting veterans for jobs and guaranteeing full pay to employees while on National Guard or reserve duty.

Plowden said the Coors company far exceeds the requirements of the federal government for hiring veterans and receives no federal funds for its efforts.

He also praised the company for its strong support of employee participation in the National Guard and military reserves.

COORS QUOTE

In addition to administering programs to promote the hiring of veterans, Plowden's office administers the veterans' reemployment rights law, which requires employers to give returning service personnel and those who have been on National Guard or reserve duty their old or comparable jobs.

Calling the National Guard and the reserves "major parts of this Nation's defense readiness," Plowden praised Coors for being "a good corporate citizen."

Plowden expressed the hope that other employes not now doing so will give strong support to the Labor Department programs to encourage the hiring of veterans and to protect veterans' job rights, as well as those of National Guard and reserve personnel.

"At a time when the defense of our Nation has taken on a renewed importance," Plowden said, "it is more important than ever to promote the employment and safeguard the job rights of those who have made the sacrifice of giving an important part of their lives to serve their country."

The Reagan Administration, Plowden added, has taken the lead in emphasizing the need for employers in the private sector to bear a greater responsibility for employing those not presently working. Plowden said this is due, at least in part, to the fact that four out of every five jobs are in the private sector.

Because of the contributions made to their country by veterans, this responsibility is of an even higher priority in their case -- particularly disabled veterans and veterans of the Vietnam Era, Plowden declared.

#

Suggested Coors quote -

Mr. Joseph Coors, speaking on behalf of the company, expressed his deep appreciation for this honor and pledged his continued support for the veterans of this nation. In addition he encouraged other companies to join with Coors in supporting the men and women who have answered the call to duty by serving in the Armed Forces.

WHITE HOUSE STAFFING MEMORANDUM

DATE: 1/11/83 ACTION/CONCURRENCE/COMMENT DUE BY: c.o.b. TOMORROW, 1/12

SUBJECT: H.R. 5161 - WEST VIRGINIA WILDERNESS (Cranberry Glades)

| | ACTION | FYI | | ACTION | FYI |
|----------------|-------------------------------------|-------------------------------------|---------------|-------------------------------------|--------------------------|
| VICE PRESIDENT | <input type="checkbox"/> | <input type="checkbox"/> | FULLER | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| MEESE | <input checked="" type="checkbox"/> | <input type="checkbox"/> | GERGEN | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| BAKER | <input checked="" type="checkbox"/> | <input type="checkbox"/> | HARPER | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| DEAVER | <input checked="" type="checkbox"/> | <input type="checkbox"/> | JENKINS | <input type="checkbox"/> | <input type="checkbox"/> |
| STOCKMAN | <input type="checkbox"/> | <input type="checkbox"/> | MURPHY | <input type="checkbox"/> | <input type="checkbox"/> |
| CLARK | <input type="checkbox"/> | <input type="checkbox"/> | ROLLINS | <input type="checkbox"/> | <input type="checkbox"/> |
| DARMAN | <input type="checkbox"/> | <input checked="" type="checkbox"/> | WILLIAMSON | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <u>DOLE</u> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | VON DAMM | <input type="checkbox"/> | <input type="checkbox"/> |
| DUBERSTEIN | <input checked="" type="checkbox"/> | <input type="checkbox"/> | BRADY/SPEAKES | <input type="checkbox"/> | <input type="checkbox"/> |
| FELDSTEIN | <input type="checkbox"/> | <input type="checkbox"/> | ROGERS | <input type="checkbox"/> | <input type="checkbox"/> |
| FIELDING | <input checked="" type="checkbox"/> | <input type="checkbox"/> | _____ | <input type="checkbox"/> | <input type="checkbox"/> |

Remarks:

Please provide any comments/recommendations by c.o.b. tomorrow, January 12th.

Thank you.

Richard G. Darman
Assistant to the President
(x2702)

Response:

This very costly land grab would lock up forever valuable mineral resources. Not a good idea in a time when careful development would create jobs without deleterious of the environment. Should disapprove. M. Blackwell

THE WHITE HOUSE

WASHINGTON

January 12, 1983

MEMORANDUM FOR RED CAVANEY

FROM MORTON C. BLACKWELL *MB*

SUBJECT: February 22 Event for Conservatives

Per your suggestion I checked with Linda Faulkner. The event is on, and invitations have been ordered.

I will review the list to be sure we have not left any serious omissions.

THE WHITE HOUSE

WASHINGTON

January 12, 1983

MEMORANDUM FOR DODIE LIVINGSTON

FROM:

MORTON C. BLACKWELL 

SUBJECT:

Presidential Messages for Pro-Life Events
January 22, 1983

The above date is the tenth anniversary of the Roe vs. Wade Supreme Court Decision which abolished all state laws prohibiting abortions.

We are working now on a number of matters related to the Tenth Annual March for Life which will be held on that day here in Washington. Many other observations are being held on that day around the country.

Miss Nellie Gray, having received a turndown of her invitation to the President to address the group, has asked for a message from the President and for one or more Cabinet level Administration spokesmen. We are working on that.

I would appreciate it if you would work up a Presidential message suitable for our senior Administration spokesman to read at that rally on the Ellipse. Identical, or similar, messages might be appropriate for sending to leaders of the simultaneous events in other locations around the country.

bcc - Jack Wells

THE WHITE HOUSE

WASHINGTON

January 13, 1983

MEMORANDUM FOR RED CAVANEY

FROM: MORTON C. BLACKWELL *MB*

SUBJECT: Request from PVA for Presidential Event


I recommend that the President not accept this invitation. PVA is not one of the major organizations nor has it ever expressed support for any of the Administration initiatives which have been supported by most of the major veterans groups. It is not properly described as a radical group, but the staff appears to be all liberals who do not support the President.

THE WHITE HOUSE

WASHINGTON

January 13, 1983

MEMORANDUM FOR RED CAVANEY

FROM: MORTON C. BLACKWELL 
SUBJECT: Draft Two Year Report of Reagan Presidency

If the purpose of this report is to convince liberal critics not to be so hard on the Administration, that purpose will be served.

If the purpose is to convince those conservatives who sought for years to nominate and elect Ronald Reagan that much progress has been made on the issues which motivated them, that purpose will not be served by this draft. This is an overwhelmingly defensive document, unsuitable for motivating people to resume political activity in behalf of the President and other Republican candidates in 1984.

The conservative social issues are almost entirely absent. The single, pale exception which meets the eye is a short paragraph noting that the President proposed a tuition tax credit bill last summer. That bill did not reach the floor of either House.

WHITE HOUSE STAFFING MEMORANDUM

DATE: 1/13/83 ACTION/CONCURRENCE/COMMENT DUE BY: c.o.b. TODAY
 SUBJECT: DRAFT FACT SHEET RE INDIAN POLICY STATEMENT

| | ACTION | FYI | | ACTION | FYI |
|----------------|-------------------------------------|-------------------------------------|---------------|-------------------------------------|--------------------------|
| VICE PRESIDENT | <input type="checkbox"/> | <input type="checkbox"/> | FULLER | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| MEESE | <input type="checkbox"/> | <input checked="" type="checkbox"/> | GERGEN | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| BAKER | <input type="checkbox"/> | <input checked="" type="checkbox"/> | HARPER | <input type="checkbox"/> | <input type="checkbox"/> |
| DEAVER | <input type="checkbox"/> | <input checked="" type="checkbox"/> | JENKINS | <input type="checkbox"/> | <input type="checkbox"/> |
| STOCKMAN | <input type="checkbox"/> | <input type="checkbox"/> | MURPHY | <input type="checkbox"/> | <input type="checkbox"/> |
| CLARK | <input type="checkbox"/> | <input type="checkbox"/> | ROLLINS | <input type="checkbox"/> | <input type="checkbox"/> |
| DARMAN | <input type="checkbox"/> | <input checked="" type="checkbox"/> | WILLIAMSON | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| DOLE | <input checked="" type="checkbox"/> | <input type="checkbox"/> | VON DAMM | <input type="checkbox"/> | <input type="checkbox"/> |
| DUBERSTEIN | <input checked="" type="checkbox"/> | <input type="checkbox"/> | BRADY/SPEAKES | <input type="checkbox"/> | <input type="checkbox"/> |
| FELDSTEIN | <input type="checkbox"/> | <input type="checkbox"/> | ROGERS | <input type="checkbox"/> | <input type="checkbox"/> |
| FIELDING | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | <input type="checkbox"/> |

Remarks:

This Fact Sheet was prepared by the Office of Policy Development. OPD has requested that this Fact Sheet and a proposed Executive Order (which is presently going through the OMB/Justice clearance process) be forwarded to the President along with Enrolled Bill H.R. 5470 -- Miscellaneous Amendments of the Internal Revenue Code and the Employee Retirement Income Security Act -- tomorrow.

Do you recommend that the Executive Order and Fact Sheet accompany H.R. 5470?

Richard G. Darman
 Assistant to the President
 (x2702)

Response: May we have your comments on the attached Fact Sheet by close of business today. Sorry for the short turn around time, but we just received this. Thank you.

This excellent step should have been taken long ago! M. Blackwell

'83 JAN 13 A10:21

FACT SHEETSUMMARY

Strong and effective tribal governments are essential in the fight to solve the economic, health, educational, social and other problems of some 735,000 American Indians living on or near reservations. Just as the Federal government deals with States and local governments in meeting the needs of other citizens, so should the Federal government deal with tribal governments in promoting the well-being of American Indians.

The President's Indian Policy Statement emphasizes the Administration's commitment to encourage and strengthen tribal government as called for by President Nixon in 1970 and by Congress in the Indian Self-Determination and Education Assistance Act of 1975. The 1970 policy and 1975 law have not been adequately implemented because the Federal government has inhibited the political and economic development of the tribes. Excessive regulations and self-perpetuating bureaucracy have stifled tribal decisionmaking, thwarted Indian control of reservation resources, and promoted dependency rather than self-sufficiency.

This Administration will reverse this trend by removing obstacles to self-government and by creating a more favorable environment for development of healthy reservation economies. This policy recognizes the diversity of the tribes and the right of each to set its own priorities and goals, and to proceed at its own pace. At the same time, the Federal government will continue to fulfill its traditional responsibility for the physical and financial resources held in trust for the tribes and their members.

Indian tribes are tribal governments because they retain all aspects of their original sovereignty not otherwise given up or taken away by Congress. There are 283 Federally-recognized tribal governments in the United States.

In addition, there are 193 Alaska village organizations which are served by the Bureau of Indian Affairs (BIA). According to figures released by the U.S. Census Bureau, there were 1,418,195 American Indians, Eskimos and Aleuts in the United States in 1980.

MAJOR POLICY POINTS

- The Administration will deal with Indian tribes on a government-to-government basis.

 - Tribal governments will be strengthened through these actions:
 - * Today's signing of the Indian Tribal Governmental Tax Status Act. This legislation provides tribes with essentially the same treatment under Federal tax laws as applies to other governments with regard to revenue raising and saving mechanisms.

 - * Encouragement for tribes to assume responsibilities for services such as the enforcement of tribal laws, developing and managing tribal resources, providing health and social services, and education.
-

- * Designation of the White House Office of Intergovernmental Affairs as liaison for tribes. By moving this function from the White House Office of Public Liaison, the President recognizes that tribal organizations are governments rather than interest groups such as veterans, businessmen and religious leaders.

- * Ask Congress to expand the authorized membership of the Advisory Commission on Intergovernmental Relations to include a representative of Indian tribal governments.

- * A request that Congress repudiate House Concurrent Resolution 108 of the 83rd Congress which called for termination of the Federal-tribal relationship. The Administration wants this lingering threat of termination withdrawn and replaced by a resolution expressing its support of a government-to-government relationship.

- * Support for direct funding to Indian tribes under Title XX social services block grants to States. In keeping with the government-to-government relationship, Indian tribes are defined by law as eligible entities and receive direct funding, if they wish, in five block grant programs administered by the Department of Health and Human Services. These and other blocks to the States consolidated dozens of categorical Federal domestic assistance programs to reduce fragmentation and overlap, eliminate excessive Federal regulation, and provide for more local control. This Administration proposes that Indian tribes be eligible for direct funding in the Title XX social services block, the block with the largest appropriation and the greatest flexibility in service delivery. Grants for social services would be made directly to the tribal governments, at the option of the tribe, and would not be channeled through the States.

-- To solve the severe economic conditions on reservations, the President has:

* Established a Presidential Advisory Committee on Indian Reservation Economies. The Commission is to identify obstacles to economic growth in the public and private sector at all levels; examine and recommend changes in Federal laws, regulations and procedures to remove such obstacles; identify actions State, local and tribal governments could take to rectify identified problems; and recommend ways for the private sector, both Indian and non-Indian, to participate in the development and growth of reservation economies. It will advise the President on actions needed to improve reservation economies.

* Pledged to work with the tribes to implement expeditiously recent legislation allowing tribes to enter into joint venture contracts for the development of natural resources on reservations. This is a major step which will enable the tribal governments to become more proficient in business management while increasing employment opportunities for tribal members and adding to tribal revenues.

* Requested funds in the FY 1983 budget to provide seed money to tribes to attract private funding for economic development ventures on reservations.

* Initiated legislation which Congress passed to provide \$375 million for building new roads on Indian reservations.

-- This Administration sought suggestions from Indian leaders in developing this policy.

THE WHITE HOUSE

WASHINGTON

January 13, 1983

Mr. Christopher P. Hitchcock
29500 Solon Road
Solon, Ohio 44139

Dear Chris:

Thank you very much for sending me a copy of your voter guide for the Northeastern Ohio area.

You asked me if I think it could have done a better job of informing the electorate.

You said that thousands of these booklets were handed out. That was probably too many. The information contained in the guide is in much more detail than most people would use.

There is an old saying about political meetings that the mind can absorb no more than the seat can endure. Some corollary would apply to this volume.

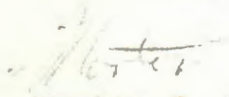
I would say that the only use a voter guide such as this would have would be as a source book to be given out in conjunction with a lecture or a political workshop.

If you could get people to attend a workshop on local and state elections, you could get them familiarized with this somewhat intimidating volume. Then, I think, you would get your money's worth for the printing.

I hope you don't think I have been unduly critical but you did ask my frank opinion.

I wonder if you have ever seen the source book we distribute at our Leadership Institute schools. It is treasured by recipients after the school. When they get it, at the outset of the school, those 1000 pages are daunting. It is only through enforced familiarity with the material that people become able to use it effectively. If we just handed them out, most would never be used.

Cordially,


Morton C. Blackwell
Special Assistant to the President
for Public Liaison

BUCK
Morton

WHITE HOUSE SIGNING MEMORANDUM

11:00
3:00 THURSDAY

DATE: 1/12/83 ACTION/CONCURRENCE/COMMENT DUE BY: January 13, 1983

SUBJECT: H.R. 5161 -- West Virginia Wilderness (Cranberry Glades)

| | ACTION | FYI | | ACTION | FYI |
|----------------|-------------------------------------|--|---------------|-------------------------------------|--------------------------|
| VICE PRESIDENT | <input type="checkbox"/> | <input type="checkbox"/> | FULLER | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| MEESE | <input checked="" type="checkbox"/> | <input type="checkbox"/> | GERGEN | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| BAKER | <input checked="" type="checkbox"/> | <input type="checkbox"/> | HARPER | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
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| CLARK | <input type="checkbox"/> | <input type="checkbox"/> | ROLLINS | <input type="checkbox"/> | <input type="checkbox"/> |
| DARMAN | <input type="checkbox"/> P | <input checked="" type="checkbox"/> SS | WILLIAMSON | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| DOLE | <input checked="" type="checkbox"/> | <input type="checkbox"/> | VON DAMM | <input type="checkbox"/> | <input type="checkbox"/> |
| DUBERSTEIN | <input checked="" type="checkbox"/> | <input type="checkbox"/> | BRADY/SPEAKES | <input type="checkbox"/> | <input type="checkbox"/> |
| FELDSTEIN | <input type="checkbox"/> | <input type="checkbox"/> | ROGERS | <input type="checkbox"/> | <input type="checkbox"/> |
| FIELDING | <input checked="" type="checkbox"/> | <input type="checkbox"/> | _____ | <input type="checkbox"/> | <input type="checkbox"/> |

Remarks:

Please note this is a ~~revised enrolled bill report~~. Please forward comments on this bill and comments/edits on the proposed signing statement by ~~3:00~~ 11:00 p.m. tomorrow, January 13.

Thank you.


Richard G. Darman
Assistant to the President
(x2702)

Response:

Since the first draft was circulated, W. Va. conservatives have called in to urge signing the bill despite its defects. Revised statement O.K. M. Blockwell

THE WHITE HOUSE
WASHINGTON
January 18, 1983

MEMORANDUM FOR ALL OPL PORTFOLIO MANAGERS

FROM: RED CAVANEY 
SUBJECT: Social Security

The attached information was distributed at a Cabinet meeting today.

Distribution

M. Blackwell
B. Bonitati
J. Burgess
T. Duggin
M. Gale
D. Jepsen
V. Knauer
D. Lozano
M.E. Quint
B. Steeves
B. Triplett
W. Valis
A. Vila
H. Zuniga

cc: R. Cavaney

CABINET BRIEFING ON

BIPARTISAN SOCIAL SECURITY SOLUTION

JANUARY 18, 1983

BASIC COMPONENTS OF THE BIPARTISAN SOLUTION TO SOCIAL SECURITY

- o Parity on COLA restraint and payroll tax rescheduling
 - o \$40 billion in 1983-89 savings through six-month COLA freeze and permanent shift to calendar year basis (January instead of July)
 - o \$40 billion in revenue through payroll tax rescheduling in 1984 and 1988-89

- o Structural reform of indexing through automatic stabilizer
 - o COLA based on lesser of wages or prices if fund threatened by insolvency after 1987
 - o Would have saved \$32 billion over 1979-82

- o Coverage extension -- \$23 billion savings
 - o New Federal hires and non-profit
 - o Ban on state/local termination

- o Inclusion of 50% of Social Security benefit in income tax base if AGI above \$20/25,000
 - o Recaptures "unearned" portion of benefit -- payments in excess of lifetime taxes with interest
 - o Saves \$30 billion over 1983-89

- o Self-employment tax comparability -- \$18 billion in trust fund revenue
 - o Self-employed will pay combined employer/employee rate rather than current 75%
 - o Entire "employer share" made deductible as opposed to no deduction under current law

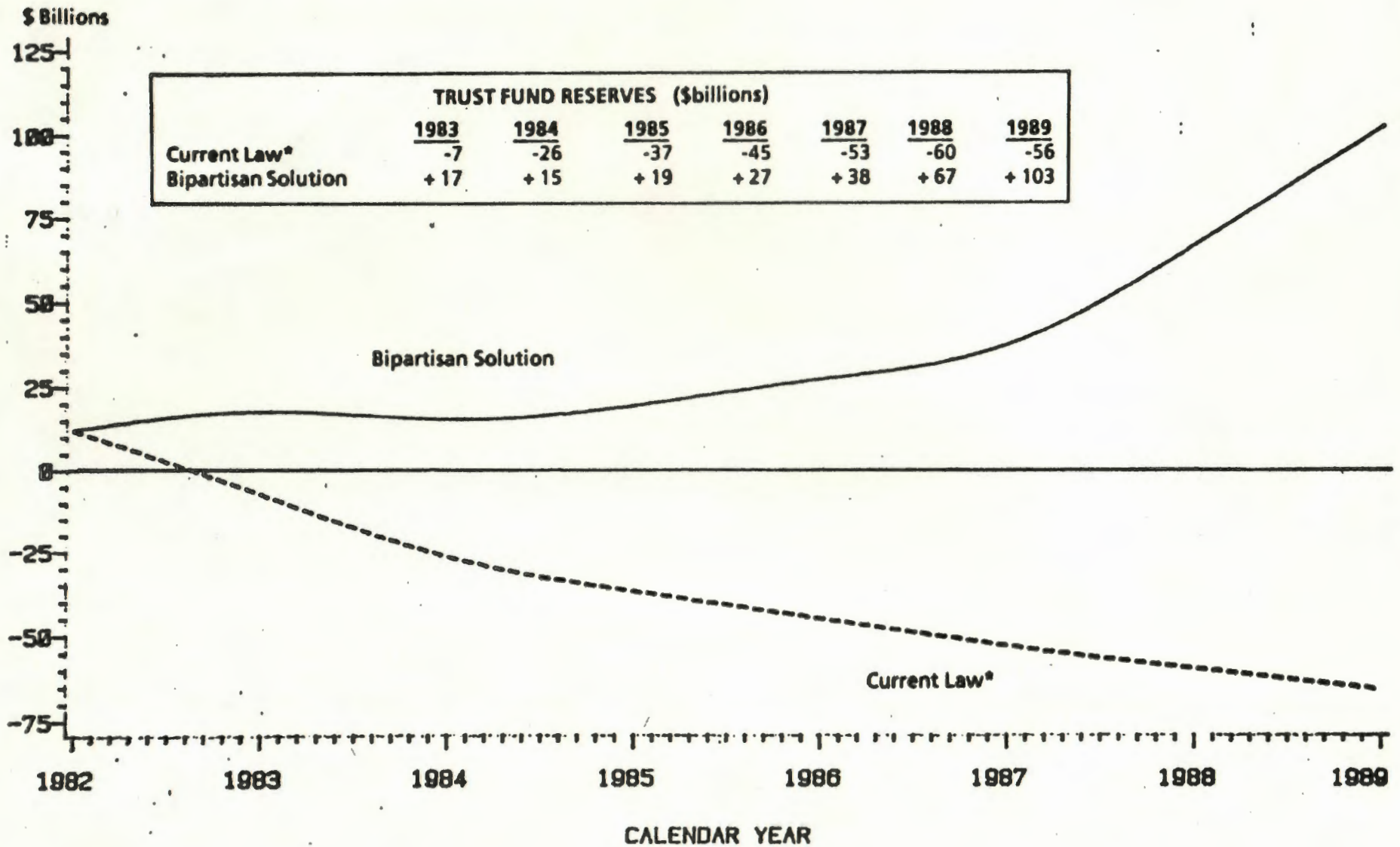
- o Lump-sum payment of Treasury obligation for past military Social Security credits
 - o \$18 billion in immediate trust fund assets
 - o Now paid on annual installment basis

- o Increases incentive for delayed retirement
 - o Credit (i.e. benefit increase) for each year of delay between ages 65-70 increased from 3% to 8% on phased basis

- o Optional long-term savings measures
 - o One-third of savings needed to close minimum long-term funding gap identified by Commission (1.80% of 75 year payroll) left for alternative legislative solutions
 - o Commission and Congressional Republicans will propose increase in retirement age after 2000

- o Impact on Social Security solvency
 - o \$169 billion in savings over CY83-89
 - o 75 year funding shortfall reduced by 1.80% of payroll (minimum funding gap)

SOCIAL SECURITY TRUST FUND RESERVES



*Without \$12 billion borrowed from HI.

DISTRIBUTION OF SOCIAL SECURITY SAVINGS PACKAGE
1983 - 1989

| <u>Savings Component</u> | <u>Amount</u> (\$ billions) | <u>Percent</u> |
|---|--------------------------------|----------------|
| 1) <u>Benefit Restraint or Recapture:</u> | | |
| 2) Six-month COLA freeze..... | \$40 | 24 |
| 3) Upper-income tax base inclusion..... | 30 | 18 |
| 4) Sub-total..... | <u>70</u> | <u>42</u> |
| 5) <u>Tax Increases:</u> | | |
| 6) Payroll re-scheduling minus credit..... | 35 | 21 |
| 7) SECA minus deductibility off-set..... | 6 | 4 |
| 8) Sub-total..... | <u>41</u> | <u>25</u> |
| 9) <u>New Coverage:</u> | | |
| 10) Ban on state/local withdrawal..... | 3 | 2 |
| 11) Non-profit..... | 7 | 4 |
| 12) Sub-total..... | <u>10</u> | <u>6</u> |
| 13) <u>Accounting gains to Trust Fund with no net private sector burden or unified budget gain:</u> | | |
| 14) Military Credit..... | 18 | 11 |
| 15) SECA deductibility..... | 12 | 7 |
| 16) Payroll tax credit..... | 5 | 3 |
| 17) New federal hires..... | 12 | 7 |
| 18) Sub-total..... | <u>47</u> | <u>28</u> |
| 19) Grand total..... | \$169 | 100% |

IMPACT OF PAYROLL TAX RESCHEDULING ON AVERAGE WORKER*

| | <u>1983</u> | <u>1984</u> | <u>1985</u> | <u>1986</u> | <u>1987</u> | <u>1988</u> | <u>1989</u> | <u>1990</u> |
|-----------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1) Taxable wage..... | 19,500 | 20,729 | 22,076 | 23,533 | 25,180 | 26,918 | 28,856 | 30,934 |
| 2) <u>OASDI Tax Rate:</u> | | | | | | | | |
| 3) Current law..... | 5.40 | 5.40 | 5.70 | 5.70 | 5.70 | 5.70 | 5.70 | 6.20 |
| 4) Proposed rate..... | 5.40 | 5.70 | 5.70 | 5.70 | 5.70 | 6.06 | 6.06 | 6.20 |
| 5) <u>Tax Payment:</u> | | | | | | | | |
| 6) Current law..... | 1,053 | 1,119 | 1,258 | 1,341 | 1,435 | 1,534 | 1,645 | 1,918 |
| 7) Proposed rate..... | 1,053 | 1,182 | 1,258 | 1,341 | 1,435 | 1,631 | 1,749 | 1,918 |
| 8) Difference per week..... | \$0.0 | \$1.21 | \$0.0 | \$0.0 | \$0.0 | \$1.87 | \$2.00 | \$0.0 |

* Based on preliminary estimates

Cumulative Impact, 1983-1990:

| | <u>1983-1990</u> |
|--|------------------|
| o Tax payment under current law..... | \$11,303 |
| o Tax payment under bipartisan solution..... | 11,567 |
| o Payroll tax increase..... | +264 |
| o 1984 income tax credit off-set..... | -63 |
| o Net tax increase..... | +201 |

| | |
|--|-------|
| o Percent net increase from current law..... | +1.8% |
|--|-------|

IMPACT ON AVERAGE HUSBAND/WIFE BENEFICIARY OF PERMANENT SIX MONTH COLA DELAY

| | <u>1983</u> | <u>1984</u> | <u>1985</u> | <u>1986</u> | <u>1987</u> | <u>1988</u> | <u>1989</u> | <u>TOTAL</u> |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|
| 1) Current law benefit with July COLA..... | 8,556 | 9,000 | 9,468 | 9,960 | 10,482 | 11,034 | 11,610 | 70,110 |
| 2) Bipartisan solution with January COLA..... | 8,340 | 8,772 | 9,228 | 9,708 | 10,212 | 10,752 | 11,316 | 68,328 |
| 3) Difference..... | -216 | -228 | -240 | -252 | -270 | -282 | -294 | -1,782 |
| 4) % change from current law..... | -2.5% | -2.5% | -2.5% | -2.5% | -2.6% | -2.6% | -2.5% | -2.5% |

IMPACT OF INCLUDING 50 PERCENT OF BENEFIT IN INCOME TAX FOR ABOVE \$20/25,000 BENEFICIARIES

Case A

Single Aged Taxpayer with Adjusted Gross Income
of \$30,000 and Benefit of \$500/month

| | |
|--|----------|
| 1) Social Security benefit..... | \$6,000 |
| 2) Current law adjusted gross income... | \$30,000 |
| 3) Total income..... | \$36,000 |
| 4) Current income tax payment..... | \$4,089 |
| 5) Impact of <u>50% benefit inclusion</u> : | |
| 6) Adjusted gross income with 50% benefit inclusion..... | \$33,000 |
| 7) Revised tax payment..... | \$4,778 |
| 8) Additional income tax..... | \$689 |
| 9) Additional tax as % of current law gross income plus Social Security benefit..... | 1.9% |

Case B

Husband/Wife Aged Taxpayer with Adjusted Gross Income
of \$40,000 and Benefit of \$1,093/month

| | |
|--|----------|
| 1) Social Security benefit..... | \$13,116 |
| 2) Current law adjusted gross income.. | \$40,000 |
| 3) Total income..... | \$53,116 |
| 4) Current income tax payment..... | \$4,874 |
| 5) Impact of <u>50% benefit inclusion</u> : | |
| 6) Adjusted gross income with 50% benefit inclusion..... | \$46,558 |
| 7) Revised tax payment..... | \$6,290 |
| 8) Additional income tax..... | \$1,416 |
| 9) Additional tax as % of current law gross income plus Social Security benefit..... | 2.7% |

ILLUSTRATIVE RECAPTURE OF UNEARNED BENEFITS:
WORKER WITH MAXIMUM LIFETIME EARNINGS RETIRING IN 1984

1) Life-time Taxes:

| | | |
|----|--------------------------------|-----------------|
| 2) | Employee..... | \$14,462 |
| 3) | Employer..... | 14,462 |
| 4) | Interest on both..... | 37,980 |
| 5) | Total taxes plus interest..... | <u>\$66,903</u> |

6) Lifetime Benefit with Initial Payment of \$12,816
Per Year (includes spouses benefit):

| | | |
|----|----------------------------------|---------|
| 7) | Total benefit..... | 342,987 |
| 8) | Present value at retirement..... | 174,041 |

9) Impact of Tax Recapture:

| | | |
|-----|--|---------------|
| 10) | Present value of unearned benefit..... | 107,138 |
| 11) | Present value of tax recapture*..... | <u>21,628</u> |
| 12) | % of unearned benefit recaptured..... | 20% |

* Assumes lifetime taxes on benefits of \$43,134 and 25% marginal tax rate.

| | <u>1983-1989 Savings</u> | <u>75 Years (% of Payroll)</u> |
|---|--------------------------|--------------------------------|
| 1a) Coverage of all non-profit employees | | |
| b) and new federal hires..... | \$20 | .30% |
| c) Ban withdrawal of state and local employers. | 3 | XXX |
| 2) Inclusion of 50% of benefits in income tax base for upper income beneficiaries (\$20,000/25,000)..... | \$30 | .60% |
| 3) Six-month COLA delay..... | \$40 | .27% |
| 4) Payroll Tax Rescheduling..... | \$40 | .02% |
| 5) Equity Adjustments..... | XXX | -.06 |
| 6) Self-employment tax comparability, with deductibility for "employer" share..... | \$18 | .19% |
| 7) Military Service Credit and unnegotiated checks..... | 18 | ----- |
| 8) Between 1990-2010 Gradually increase delayed retirement credit from 3% to 8%..... | XXX | -.10** |
| 9) Provide for OASI and OI tax rate reallocation and for OASDI interfund borrowing from HI over 1983-1987..... | --- | --- |
| 10) Automatic stabilizer: lesser of wages or prices triggered by 20% fund ratio after January 1, 1988 (catch-up if fund ratio above 32%)..... | XXX | XXX |
| 11) Additional long-term cost reduction measures specified in supplemental views..... | <u>XXX</u> | <u>.58%</u> |
| 12) TOTAL..... | \$169 | 1.80% |

* Based on preliminary estimates.
 ** Would result in cost increases of .10 under standard assumptions. However, if, as many would expect, incentives induce changes in behavior over time, cost impact would be more favorable to Trust Fund balances.

THE WHITE HOUSE
WASHINGTON
January 18, 1983

MEMORANDUM FOR RED CAVANEY

FROM: MORTON C. BLACKWELL *MB*
SUBJECT: Draft Indian Policy Statement

This is an excellent statement. The only way it could have been improved would have been to issue it months ago.

THE WHITE HOUSE

WASHINGTON

January 19, 1983

TO WHOM IT MAY CONCERN:

This is to introduce Kevin Richardson, a young attorney from Chicago.

Kevin is a graduate of Notre Dame in economics and Pepperdine University Law School.

I have had several years of close political association with Kevin in a wide variety of conservative activity. He was an early and strong Reagan supporter. He has worked in campaigns for Bob Dornan, Steve Symms, and Orrin Hatch.

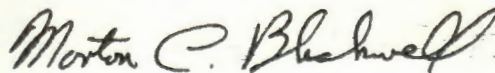
Having graduated last year from law school and begun to work in corporate practice, he now concludes that he wants to do more effective things for his political philosophy.

Kevin has a fine political instinct. He does not want just a staff job; he wants a "political" job, a job in which he can help implement the President's agenda.

Kevin is really a solid fellow and one who would be an asset to any office striving to implement the President's policies.

Perhaps I can put this recommendation in context by reporting that my assistant, Carolyn Sundseth, tells me that, of all the many fine young people who have trooped through my office, she thinks Kevin is the most outstanding.

Cordially,



Morton C. Blackwell
Special Assistant to the President
for Public Liaison

THE WHITE HOUSE

WASHINGTON

January 19, 1983

The Honorable Mark Fowler
Director
Federal Communications Commission
Washington, D. C.

Dear Mark:

This is to introduce Kevin Richardson, a young attorney from Chicago.

Kevin is a graduate of Notre Dame in economics and Pepperdine University Law School.

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Cordially,



Morton C. Blackwell
Special Assistant to the President
for Public Liaison

THE WHITE HOUSE
WASHINGTON
January 19, 1983

ALSO SENT TO
SECRETARIES -
WATT-HOOEL -
DONOVAN
DON DEVINE
JERRY CARMEN

The Honorable Paul Laxalt
United States Senate
Washington, D. C. 20510

Dear Senator:

This letter is to introduce Alexander Presniakov of California.

Alexander, age 19, is an artist, the son of a successful San Francisco mechanical engineer. His parents were White Russians whose families emigrated to Latvia after the Communist Revolution and later emigrated to the West.

Alexander sent a gift to the White House, a life-sized portrait he had painted of the President. He has traveled to D. C. where he is staying with a Greek Orthodox priest who is a long time friend of his family.

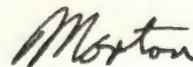
I try to be of assistance to young people who aspire to participate in the public policy process. This is an unusual case. Alexander, a bright young man, an anti-communist and a Republican, is here in D.C. with the objective of putting his talents into service for the Reagan Administration. Most unusual, he is not asking for a job or for payment for his services.

All he is asking is for the opportunity to be of service to the President and his Administration. He understands, of course, that if his volunteer services are utilized and if he creates art of use to departments and agencies of the government, it will help him in establishing his reputation. He is very clear about not wanting any payment for services rendered at this time in his career.

I am not a good judge of art, but I believe I am a good judge of dedication. This young man is truly committed to his course.

Alexander says that he is prepared to do portrait work, murals, or other types of paintings as required. I would encourage you to chat with him to see if there is any way in which he can be of service to you.

Cordially,



Morton C. Blackwell
Special Assistant to the President
for Public Liaison


THE WHITE HOUSE

WASHINGTON

January 20, 1983

cc: Worton

MEMORANDUM FOR EDWIN MEESE III
JAMES A. BAKER, III
MICHAEL K. DEEVER

FROM: ELIZABETH H. DOLE 

SUBJECT: Secretary Watt and Indian Policy

The subject outcry as portrayed by the media is highly exaggerated and contrived. The number of the tribal leaders who have spoken out in opposition represent a small segment of the overall Indian community. Additionally, the press's portrayal of Watt's remarks are biased and slanted to fit their storyline. Admittedly, this does little to ease the pain of having to hear that the Administration is anti-Indian and racist.

Our Indian policy and its attendant statement are excellent, and we need not apologize nor be defensive. The Administration has worked closely with responsible Indian leaders and virtually all support this approach and indicate it is an excellent follow-on to Nixon's landmark policy of self-determination, which to this day remains the high-water mark of U.S. Government/Indian relations.

Far and away the largest Indian organization is the National Congress of American Indians (NCAI), who are supportive of our policy initiative and have a very healthy, open relationship with this Administration. On Wednesday, January 26th between 9:00 a.m. and noon, we will be conducting a briefing of long standing for 125 leaders for the NCAI which will further demonstrate our constant and ongoing efforts to work to the benefit of the American Indian. The economy and our budget reductions in government services to Indians make it difficult for Indian leaders to get too far out front in support of the President, however the responsible leaders are not critical of us and are enthusiastic about the impending policy statement.

The sooner we can release our statement the better, in order to enable our supporters to provide a counterpoint to criticism from a primarily radical fringe.

cc: D. Darman
C. Fuller
D. Gergen
E. Harper
R. Williamson
L. Speakes

THE WHITE HOUSE

WASHINGTON

MEMORANDUM

1/20/83

TO: Craig Fuller *****
FROM: WILLIAM K ^{file} SADLEIR
SUBJ: APPROVED PRESIDENTIAL ACTIVITY

PLEASE IMPLEMENT THE FOLLOWING AND NOTIFY AND CLEAR ALL PARTICIPANTS. THE BRIEFING PAPER AND REMARKS SHOULD BE SUBMITTED TO RICHARD DARMAN BY 3:00 P.M. OF THE PRECEDING DAY.

NOTE: AS PROJECT OFFICER FOR THIS ACTIVITY, IT IS YOUR RESPONSIBILITY TO SUBMIT A COMPLETE, CONFIRMED LIST OF STAFF AND ATTENDEES, IDENTIFIED BY TITLE, TO THE OFFICE OF PRESIDENTIAL APPOINTMENTS AND SCHEDULING WITHIN FIVE (5) DAYS AFTER THE EVENT.

MEETING: Meeting with Leaders of National Veterans Service Organizations and Congressional Leaders of Senate and House Veterans Affairs Committees

DATE: February 4, 1983

TIME: 1:30 pm

DURATION: 20 minutes

LOCATION: Cabinet Room

REMARKS REQUIRED: Talking points to be provided in briefing paper

MEDIA COVERAGE: If any, coordinate with Press Office

FIRST LADY
PARTICIPATION: No

***** Coordinate with Elizabeth Dole
and Kenneth Duberstein

cc: A. Bakshian M. McManus E. Dole
M. Brandon J. Rosebush R. Cavaney
R. Darman B. Shaddix K. Duberstein
R. DeProspero W. Sittmann
D. Fischer L. Speakes
C. Fuller WHCA Audio/Visual
W. Henkel WHCA Operations
E. Hickey A. Wroblewski

THE WHITE HOUSE
WASHINGTON

January 24, 1983

MEMORANDUM FOR RED CAVANEY

FROM:

MORTON C. BLACKWELL

mabc

SUBJECT:

Proposed Statement re Amendments to
Gun Control Act of 1968

This is a fine statement. I concur.

THE WHITE HOUSE

WASHINGTON

January 24, 1983

MEMORANDUM FOR RED CAVANEY

FROM: MORTON C. BLACKWELL

SUBJECT: Meeting with Pro-Life Leaders, January 21

This meeting has produced excellent reactions from all of the pro-life leaders who have expressed themselves, both the people who are primarily adherents of the Senator Helms approach and the people who are primarily supporters of the Hatch Amendment.

From the President's standpoint, no doubt, there was a perception of unrest. Many of the leaders present took advantage of the opportunity to discuss specific actions which they believe are in accord with the President's views but which they see as being ignored within the Administration. There were no affronts to the President. Only one or two of the many comments made were even close to being objectionable.

This meeting reassured everyone of the President's commitment to the right to life. It gave everyone reason to believe that the relative inaction on the issue of the past two years is not necessarily going to continue for the next two years. In their public statements after the meeting, all the major leaders sang the President's praises.

If we had not had such a meeting, or other suitable reaffirmation of the President's commitment at this time, we would now have a very explosive situation in this important segment of the President's coalition. We would be doing the President an injustice if we did not make him aware of the true concerns of these politically potent supporters.

It was clear that the President had intense interest in what was being said because, despite repeated reminders of the time, he chose to stay in the meeting about fifteen minutes longer than he had been scheduled.

Without exception, these pro-life leaders were actively involved in the 1980 defeats of Jimmy Carter, Frank Church, George McGovern, Birch Bayh, John Culver, et al. This meeting does not guarantee that these people will be similarly motivated eighteen months hence, but it does keep open that opportunity.

Dictated by telephone from Dallas and signed in my absence.

THE WHITE HOUSE
WASHINGTON

January 26, 1983

MEMORANDUM FOR RED CAVANEY

FROM: DEE JEPSEN *DJ*

SUBJECT: PRO-LIFE REACTION TO SOTU

In visiting with Dr. Wilke, President, National Right to Life Committee, he called several things to my attention regarding the pro-life community.

He mentioned that while a variety of other issues (and social issues) were addressed as part of the SOTU, the President's pro-life stand was not evident and there was no mention in his remarks of abortion. They felt it was noticeably absent.

He also wanted to call to POTUS attention that the pro-life community has deep concerns about the screening of judicial appointees. They feel that there have been some poor nominations during this Administration. He asked that POTUS be encouraged to make a pro-life stand a requirement for judicial appointment. This fact was mentioned only briefly in meeting with POTUS due to time constraints.

MB

THE WHITE HOUSE

WASHINGTON

January 27, 1983

MEMORANDUM FOR ELIZABETH H. DOLE

FROM: MORTON C. BLACKWELL

SUBJECT: Draft Presidential Remarks -
National League of Families

These are fine remarks.

THE WHITE HOUSE

WASHINGTON

January 27, 1983

MEMORANDUM FOR GEORGE SAUNDERS

FROM: MORTON C. BLACKWELL *MB*

SUBJECT: Attached Item

While I was out of the office this morning, my friend Rosemary Thomson called. She is Executive Director of the National Advisory Council on Women's Educational Programs. Her telephone number is 376-1038.

She was uncertain as to the significance of this but felt she should let someone here know about it.

THE WHITE HOUSE
WASHINGTON

1-27-83

Rosemary Thomson called this morning. She has two very liberal young ladies living in her basement. While doing her laundry last night while the girls were out she spotted a piece of paper on one of their desks which looked as though it might portend harm for the President.

She didn't understand it all but it referred to Reagan as the Anti Christ and said "with God's guidance, we will stop him , as an absolute alternative, from doing further harm to the poor." The date associated with stopping him is April 5 although there was evidently some kind of a rally on January 25.

The name of the organization is HOSANNA Rev. Jesse O. Gray, 2021 K St. N.W. #305 Washington, D. C. 20006 (202) 728-7924

There was also a California address listed -- 8312 Willshire Blvd. #702 Beverly Hills, CA 90211

THE WHITE HOUSE

WASHINGTON

January 27, 1983

MEMORANDUM FOR JOHN SCHROTE

FROM: MORTON C. BLACKWELL

SUBJECT: Steve Gibble

Attached is a letter from Steve Gibble, a new attorney in Pennsylvania.

He is interested in some Presidential appointment on a board or commission. I strongly endorse the idea.

Steve Gibble was College Republican National Chairman during the 1980 campaign. He was a strong Reagan supporter from the first. His steadfast and enthusiastic support made possible our remarkably strong Reagan youth effort, which I oversaw.

To the best of my knowledge, he has never asked for anything from this Administration. He surely deserves recognition for his talented and dedicated efforts.

THE WHITE HOUSE

WASHINGTON

January 28, 1983

Mr. Steve Gibble
Shirk, Reist and Posey
P. O. Box 1552
Lancaster, PA 17603

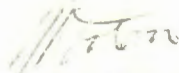
Dear Steve:

I have forwarded on your letter to three friends in Presidential Personnel. I hope we can get an appropriate slot for you.

Would you please send me an up-to-date resume. This will help in their procedures at the Presidential Personnel office.

Attached is a copy of my memorandum to John Schrote, Ron Mann, and Barbara McQuown regarding you, lest you think I am understating the case.

Cordially,



Morton C. Blackwell
Special Assistant to the President
for Public Liaison

Enclosure

THE WHITE HOUSE

WASHINGTON
January 28, 1983

Dr. William F. Treadwell
1527 S. Flagler Drive
W. Palm Beach, Florida 33401

Dear Bill:

Mr. Meese asked me to respond to your letter concerning Miss Chris Noel.

I have had several occasions to talk with Miss Noel. She has been a persistent and able advocate for Vietnam veterans rights.

Recently Miss Noel took me up on my long-standing offer to take her to lunch at the White House. We had an excellent conversation. I took the opportunity to introduce her to Mrs. Elizabeth Dole, Assistant to the President for Public Liaison and now the President's nominee for Secretary of Transportation.

I share your admiration for Chris Noel and, as the President's liaison to veterans organizations, look forward to involving her in other appropriate events.

Cordially,

Morton C. Blackwell
Special Assistant to the President
for Public Liaison

cc - Mr. Edwin Meese III